

**Exhibit B**

**(Fee Statement for DLA Piper LLP (US))**

**4 West Holdings, Inc.**  
**Fees for DLA Piper LLP (US) for the Period From**  
**May 1, 2018 Through May 31, 2018**

<b>Name of Professional Individual</b>	<b>Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Califano, Thomas R.	Partner; Restructuring; Member of the New York Bar since 1989; Joined the Firm in 2002.	117.60	\$1,135.00	\$133,476.00
		15.00	\$567.50 (Non-working travel)	\$8,512.50
Wein, Bruce J.	Partner; Tax; Member of the New York Bar since 1970; Joined the Firm in 2000.	5.40	\$1,385.00	\$7,479.00
Klahr, Shmuel M.	Partner; Finance; Member of the New York Bar since 2005; Joined the Firm in 2011.	3.90	\$1,130.00	\$4,407.00
Albanese, Rachel Ehrlich	Partner; Restructuring; Member of the New Jersey Bar since 2001; Member of the New York Bar since 2002; Joined the Firm in 2016.	34.10	\$990.00	\$33,759.00
		1.00	\$495.00 (Non-working travel)	\$495.00
Simon, Daniel M.	Partner; Restructuring; Member of the Illinois Bar since 2008; Member of the Georgia Bar since 2014; Joined the Firm in 2011.	215.80	\$920.00	\$198,536.00
		16.00	\$460.00 (Non-working travel)	\$7,360.00
Brown, Kathy Owen	Senior Counsel; Litigation; Member of the Texas Bar since 1989; Member of the Colorado Bar since 1990; Member of the District of Columbia Bar since 1990; Joined the Firm in 2005.	122.90	\$920.00	\$113,068.00
Dembitzer, Naftali Z.	Of Counsel; Tax; Member of the New Jersey Bar since 1993; Member of the New York Bar since 1993; Member of the District of Columbia Bar since 1994; Joined the Firm in 2004.	11.20	\$925.00	\$10,360.00

<b>Name of Professional Individual</b>	<b>Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Nelson, Karen	Partner; Litigation; Member of the Texas Bar since 1984; Member of the Arizona Bar since 2002; Joined the Firm in 2013.	1.00	\$775.00	\$775.00
Massiatte, Michael	Of Counsel; Employment; Member of the Texas Bar since 2000. Joined the Firm in 2018.	12.10	\$740.00	\$8,954.00
Mineroff, Kira L.	Associate; Finance; Member of the New York Bar since 2011; Joined the Firm in 2009.	4.80	\$905.00	\$4,344.00
Corrado, Dienna	Associate; Restructuring; Member of the New York Bar since 2009; Joined the Firm in 2014.	206.80	\$875.00	\$180,950.00
		2.30	\$437.50 (Non-working travel)	\$1,006.25
Jamison Woods, Crystal	Associate; Employment; Member of the Texas Bar since 2010; Joined the Firm in 2018.	99.50	\$800.00	\$79,600.00
Koltko Rosaluk, Oksana	Associate; Restructuring; Member of the Illinois Bar since 2010; Joined the Firm in 2011.	29.90	\$795.00	\$23,770.50
Zollinger, Andy	Associate; Restructuring; Member of the Texas Bar since 2009; Joined the Firm in 2008.	113.90	\$795.00	\$90,550.50
Nanes, Rachel	Associate; Restructuring; Member of the Florida Bar since 2010; Joined the Firm in 2012.	0.70	\$770.00	\$539.00
Avraham, David E.	Associate; Restructuring; Member of the Illinois Bar since 2012; Joined the Firm in 2014.	188.60	\$730.00	\$137,678.00
		26.40	\$365 (Non-working travel)	\$9,636.00
Angelo, Jason Daniel	Associate; Restructuring; Member of the New Jersey Bar since 2013; Member of the Delaware Bar since 2014; Member of the Pennsylvania Bar since 2016. Joined the Firm in 2017.	56.00	\$710.00	\$39,760.00

<b>Name of Professional Individual</b>	<b>Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Sutton, Mordechai Y	Associate; Restructuring; Member of the New Jersey Bar since 2014; Member of the New York Bar since 2015; Joined the Firm in 2014.	0.80	\$690.00	\$552.00
Bernardo, Micala R.	Senior Attorney; Employment; Member of the Texas Bar since 2007; Joined the Firm in 2018.	25.40	\$675.00	\$17,145.00
Boutelle, Betsey Anette	Associate; Employment; Member of the California Bar since 2014; Member of the Texas Bar since 2017; Joined the Firm in 2017.	1.50	\$635.00	\$952.50
Stefanova, Marina	Associate; Litigation; Member of the Texas Bar since 2014; Joined the Firm in 2018.	3.80	\$615.00	\$2,337.00
Nair, Tara	Associate; Restructuring; Member of the Illinois Bar since 2016; Joined the Firm in 2016.	53.30	\$535.00	\$28,515.50
Williams, Jade	Associate; Restructuring; Member of the Illinois Bar since 2017; Joined the Firm in 2016.	35.60	\$535.00	\$19,046.00
O'Connor, Breegan	Associate; Employment; Member of the Texas Bar since 2017; Joined the Firm in 2018.	1.60	\$485.00	\$776.00
Kropf, Valerie	Business/Legal Research Analyst; Joined the Firm in 2001.	0.80	\$380.00	\$304.00
Masters, Melinda F.	Research and Knowledge Services; Business/Legal Research Analyst; Joined the Firm in 2005.	1.00	\$380.00	\$380.00
Countryman, William Lee	Senior Paralegal; Restructuring; Joined the Firm in 2002.	145.60	\$355.00	\$51,688.00
		24.70	\$177.50 (Non-Working Travel)	\$4,384.25
Yang, Bonny	Paralegal Specialist; Litigation; Joined the Firm in 2001.	0.50	\$355.00	\$177.50

<b>Name of Professional Individual</b>	<b>Position, Practice Group, Year Obtained Relevant License to Practice, Year Assumed Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Eason-Hall, Erica	Senior Paralegal; Employment; Joined the Firm in 2018.	0.20	\$340.00	\$68.00
Grant, Derrell	Litigation Support Analyst; Litigation; Joined the Firm in 2014.	56.50	\$330.00	\$18,645.00
Doko, Michael	Litigation Support Analyst; Litigation; Joined the Firm in 2016.	0.20	\$330.00	\$66.00
Fox, Carolyn B.	Paralegal Specialist; Restructuring; Joined the Firm in 2011.	0.90	\$285.00	\$256.50
Ford, Jenny	Paralegal Specialist; Restructuring; Joined the Firm in 2018.	1.30	\$280.00	\$364.00
Lisko, Stephanie A.	Paralegal Specialist; Restructuring; Joined the Firm in 2016.	6.70	\$280.00	\$1,876.00
<b>TOTALS</b>		<b>1,645.30</b>		<b>\$1,242,549.00</b>



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Louis E. Robichaux IV  
Interim President & Chief Financial Officer  
Orianna Health Systems  
1001 Hawkins Street  
Nashville, TN 37203

June 29, 2018

T Califano  
Matter # 410985-000002  
Invoice # 3625003

*For Professional Services Through May 31, 2018*

Client: **4 West Holdings, Inc.**  
Matter: **Chapter 11 Financing Matters**

Current Fees	USD	8,751.00
Current Disbursements	USD	<u>0.00</u>
Total This Invoice	USD	<u><u>8,751.00</u></u>

Please send remittance to:

DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
Washington, DC 20005  
Account Name: DLA Piper LLP (US)  
Account No.: 4053611935  
ABA Transit No.: 121000248  
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**Fees:**

**B230 Financing/Cash Collections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/02/18	Review DACA and related issues (.5); email correspondence (.2); discussion with D. Simon re: status and committee issues (.6); discuss open issues with K. Mineroff (.2); review pre-petition agreements and DIP agreement re: security interest issue (.6).	Klahr, Shmuel M.	2.10	2,373.00
05/02/18	E-mail correspondence with the company, D. Unseth and D. Simon regarding DACA (.3); call with S. Klahr regarding the same (.1); call with J. Gutzman regarding the same (.1); review security documents with respect to goodwill (1.1).	Mineroff, Kira L.	1.60	1,448.00
05/03/18	Review security documents with respect to goodwill (.3); review CIBC DACA (1).	Mineroff, Kira L.	1.30	1,176.50
05/04/18	E-mail correspondence with the company regarding CIBC DACA.	Mineroff, Kira L.	0.20	181.00
05/07/18	Correspondence re: CIBC DACA.	Klahr, Shmuel M.	0.20	226.00
05/07/18	Correspondence with Mr. Burroughs re: DACA.	Klahr, Shmuel M.	0.20	226.00
05/07/18	Review revised CIBC deposit account control agreement (.4); e-mail correspondence with the company and Bryan Cave regarding the same (.2).	Mineroff, Kira L.	0.60	543.00
05/08/18	Review DACA comments.	Klahr, Shmuel M.	0.20	226.00
05/08/18	Review CIBC control agreement.	Mineroff, Kira L.	0.60	543.00
05/10/18	Status update re: DACA and DIP funding.	Klahr, Shmuel M.	0.10	113.00
05/10/18	E-mail correspondence with the company regarding CIBC deposit account control agreement.	Mineroff, Kira L.	0.10	90.50
05/14/18	Correspondence with Mr. Burroughs re: DCA and final DIP.	Klahr, Shmuel M.	0.20	226.00
05/15/18	Correspondence re: DACA.	Klahr, Shmuel M.	0.10	113.00
05/16/18	Coordinate execution of CIBC deposit account control agreements.	Mineroff, Kira L.	0.10	90.50
05/17/18	Continue to coordinate execution of CIBC deposit account control agreements.	Mineroff, Kira L.	0.10	90.50
05/24/18	Review lien issues (.3); correspondence with D. Simon (.1); discussion with K. Mineroff (.2).	Klahr, Shmuel M.	0.60	678.00

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05/31/18	Review DIP amendment; email correspondence.	Klahr, Shmuel M.	0.20	226.00
05/31/18	Review revised credit agreement amendment.	Mineroff, Kira L.	0.20	181.00

**Total 8.70 USD 8,751.00**

**Total Hours 8.70**

**Total Fees USD 8,751.00**

**Time Summary**

The following legal services were provided by DLA Piper LLP (US):

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Klahr, Shmuel M.	Partner	3.90	1130.00	4,407.00
Mineroff, Kira L.	Associate	4.80	905.00	4,344.00
<b>Totals</b>		<b>8.70</b>		<b>8,751.00</b>

**Task Summary**

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B230	Financing/Cash Collections	8.70	8,751.00
<b>Totals</b>		<b>8.70</b>	<b>8,751.00</b>

**Total Current Charges USD 8,751.00**





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Louis E. Robichaux IV  
Interim President & Chief Financial Officer  
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1001 Hawkins Street  
Nashville, TN 37203

June 29, 2018

T Califano  
Matter # 410985-000003  
Invoice # 3625002

*For Professional Services Through May 31, 2018*

Client: **4 West Holdings, Inc.**  
Matter: **Chapter 11 Bankruptcy**

Current Fees	USD	1,233,798.00
Current Disbursements	USD	<u>81,088.27</u>
Total This Invoice	USD	<u><u>1,314,886.27</u></u>

Please send remittance to:

DLA Piper LLP (US)  
P.O. Box 75190  
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.  
1300 I Street, NW, 11th Floor West Tower  
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Account Name: DLA Piper LLP (US)  
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ABA Transit No.: 121000248  
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**Fees:**

**B110 Case Administration**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Download, review and circulate new pleadings for team.	Countryman, William Lee	0.80	284.00
05/02/18	Prepare and electronically file updated Master Service List.	Countryman, William Lee	0.20	71.00
05/04/18	Prepare and electronically file Notice of Filing First Amendment to SPA (.40); communications with Omni Management regarding service of filed pleadings (.10).	Countryman, William Lee	0.50	177.50
05/05/18	Review of recent filings in preparation for upcoming hearing.	Califano, Thomas R.	1.20	1,362.00
05/06/18	Draft CNO's on Independent Director Motion, and Supplemental Bid Procedures Motion and Amended 9019 Settlement Agreement (1.00); revise agenda for 05/08/18 hearing (.20).	Countryman, William Lee	1.20	426.00
05/07/18	Prepare deposition notice for Clifford Zucker.	Massiatte, Michael	0.60	444.00
05/08/18	E-mails to/from D. Corrado re: Affidavit of Wise Carter Child & Caraway, P.A. (.1); file Affidavit of Wise Carter Child & Caraway, P.A. (.1); communications with Omni regarding service of filed pleading (.1).	Ford, Jenny	0.30	84.00
05/11/18	Review documents coded for further attention and redaction (.8); review documents designated as privileged (1.7); preparation of documents for production (1.3).	Brown, Kathy Owen	3.80	3,496.00
05/14/18	Draft Notice of Status Conference for PCO report (.60); upload proposed orders from hearing (.30).	Countryman, William Lee	0.90	319.50
05/15/18	Prepare and electronically file Notice of Status Conference for PCO first report (.3); communications with Omni Management regarding service of filed pleadings(.1).	Countryman, William Lee	0.40	142.00
05/16/18	Review docket and draft wit/ex list for May 22 hearing.	Zollinger, Andy	0.80	636.00
05/17/18	Discussion with D. Simon and D. Corrado re; noticing of pleadings.	Avraham, David E.	0.20	146.00
05/17/18	Draft, prepare and electronically file CNO's for Notice Procedures and Bar Date	Countryman, William Lee	1.00	355.00

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	motions.			
05/18/18	Internal communications regarding needs for upcoming electronic filings.	Fox, Carolyn B.	0.20	57.00
05/21/18	Communications with D. Corrado and D. Simon re: noticing issue.	Avraham, David E.	0.30	219.00
05/21/18	Attend to correspondence internally and with chambers regarding next omnibus hearing dates.	Corrado, Dienna	0.20	175.00
05/22/18	Upload Orders from hearing.	Countryman, William Lee	0.60	213.00
05/22/18	Prepare and electronically file Avraham PHV Motion (.4); draft Califano PHV Motion for appeal case (.5).	Countryman, William Lee	0.90	319.50
05/23/18	Revise Avraham PHV Motion per Court instruction (.1); prepare and electronically file same (.2).	Countryman, William Lee	0.30	106.50
05/25/18	Internal communications with D. Corrado relating numerous filings (.3); internal communications with D. Simon and A. Zollinger relating to materials for delivery to T. Califano (.4); coordination of materials (.8); communications with business center relating to coordination of binder of materials for deliver to T. Califano (.3).	Lisko, Stephanie A.	1.80	504.00
05/25/18	Assist with filings.	Zollinger, Andy	0.60	477.00
05/28/18	Download, review and circulate new pleadings for team.	Countryman, William Lee	1.00	355.00
05/29/18	Review and revise agenda.	Simon, Daniel M.	0.30	276.00
05/30/18	E-mails to/from D. Corrado re: Motion to Expedite (.3); finalize and file re: same (.3).	Ford, Jenny	0.60	168.00
05/31/18	Order transcripts of May 30 and 31 hearings (.50); prepare and upload Order on Motion to Seal 05/08/18 hearing Exhibit 26 (.30); calendar new deadline, hearing (.10).	Countryman, William Lee	0.90	319.50
05/31/18	Download, review and circulate new pleadings for team.	Countryman, William Lee	1.10	390.50
05/31/18	Prepare and upload proposed Order on Motion for Expedited Hearing on Motion to Amend 9019 Settlement Agreement (.30); prepare and electronically file Notice of Hearing on Motion to Amend 9019 Settlement Agreement (.30); communications with Omni regarding service of filed pleadings (.10).	Countryman, William Lee	0.70	248.50
05/31/18	Internal communications with D. Corrado	Lisko, Stephanie A.	0.40	112.00

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relating to telephonic appearance for May  
30th hearing (.1); coordinate telephonic  
appearance for Trey Blalock of Health Care  
Navigator (.3).

**Total 21.80 USD 11,883.50**

**B112 Creditor Inquiries**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/07/18	Calls and emails with creditors re creditor inquiries.	Zollinger, Andy	1.30	1,033.50
05/08/18	Return calls from vendors and address inquiries regarding bankruptcy case.	Corrado, Dienna	0.40	350.00
05/10/18	Attend to various creditor inquiries with respect to facility locations and follow up regarding same.	Corrado, Dienna	0.30	262.50
05/16/18	Emails and calls with creditors.	Zollinger, Andy	0.30	238.50
05/31/18	Attend to creditor inquiry and follow up with client regarding additional information.	Corrado, Dienna	0.20	175.00
<b>Total</b>			<b>2.50</b>	<b>USD 2,059.50</b>

**B130 Asset Disposition**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/03/18	Telephone conference call with buyer for hospice company.	Califano, Thomas R.	0.20	227.00
05/04/18	Revise bid procedures timeline and related proposed order.	Corrado, Dienna	0.80	700.00
05/04/18	Revise bid procedures order based on external comments (0.1); and correspondence with D. Corrado re same.	Nair, Tara	0.30	160.50
05/08/18	Research re: break-up fee issue and coordinate with D. Corrado re: same.	Avraham, David E.	0.90	657.00
05/08/18	Research re multiple issues re break up fees.	Nair, Tara	2.10	1,123.50
05/09/18	Review certain cases related to break up fee.	Corrado, Dienna	0.60	525.00
05/09/18	Review orders re bid procedures (0.5); and correspondence with D. Corrado re same (0.2).	Nair, Tara	0.70	374.50
05/15/18	Attend to issues related to service of bidding procedures notice.	Corrado, Dienna	0.20	175.00
05/15/18	Prepare and electronically file Notice of Bidding Procedures and Auction (.30); email same to Omni Management for	Countryman, William Lee	0.50	177.50

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	service (.10); call with chambers regarding need to revise docket description of Bid Procedures Order (.10).			
05/18/18	Call with BC regarding Nexion OTA.	Simon, Daniel M.	0.40	368.00
05/23/18	Telephone conference call with A. Turnbull re bidder.	Califano, Thomas R.	0.40	454.00
05/25/18	Draft motion to seal HL marketing overview.	Zollinger, Andy	1.30	1,033.50
<b>Total</b>			<b>8.40</b>	<b>USD 5,975.50</b>

**B140 Relief from Stay/Adequate Protection Proceedings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/04/18	Research numerous issues relating to surety bonds and automatic stay.	Nair, Tara	1.70	909.50
05/08/18	Attend to inquiries regarding additional adequate assurance requests.	Corrado, Dienna	0.40	350.00
05/14/18	Address inquiries by potential lift stay movant and follow up with client regarding same.	Corrado, Dienna	0.30	262.50
05/15/18	Review objection to stay extension motion.	Avraham, David E.	0.30	219.00
05/15/18	Review of objection to stay extension motion.	Califano, Thomas R.	0.50	567.50
05/15/18	Initial review of Objection to Motion to Extend Stay.	Jamison Woods, Crystal	0.40	320.00
05/15/18	Review objection to motion to extend stay and summarize same.	Simon, Daniel M.	0.60	552.00
05/16/18	Discussions with D. Simon and C. Woods re: stay extension motion.	Avraham, David E.	0.50	365.00
05/16/18	Research re automatic stay and identification issues (2.2); and correspondence with D. Simon re same (0.4).	Nair, Tara	2.60	1,391.00
05/16/18	Review legal authorities regarding motion to extend stay and discuss same with HCN.	Simon, Daniel M.	0.80	736.00
05/17/18	Attention to and draft legal argument in connection with evidentiary standard applicable to request to extend the automatic stay to non-debtors (2.3); prepare correspondence related thereto (.2).	Massiatte, Michael	2.50	1,850.00
05/17/18	Review response to motion to extend stay.	Simon, Daniel M.	0.40	368.00
05/18/18	Revise reply re: motion to extend (1.5); discussions with D. Simon and C. Woods re:	Avraham, David E.	2.60	1,898.00

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	same (.5); strategy call with D. Simon re: resolution of motion and language for proposed order (.6).			
05/18/18	Review and revise reply on stay motion.	Califano, Thomas R.	0.70	794.50
05/18/18	Review and revise proposed order regarding Liberty Mutual's lift stay motion (.4); review draft reply to objection on motion to extend stay (.2).	Corrado, Dienna	0.60	525.00
05/18/18	Attention to finalizing Reply in support of Motion to Extend Stay and preparing for hearing on same (1.2) as well as related research (.9).	Jamison Woods, Crystal	2.10	1,680.00
05/18/18	Research re automatic stay issues (1.0); and correspondence with D. Simon re same (0.2).	Nair, Tara	1.20	642.00
05/18/18	Revisions to motion to extend stay (2.8); review case law in preparation with same (2.0).	Simon, Daniel M.	4.80	4,416.00
05/18/18	Gather research on motion to extend stay.	Zollinger, Andy	0.80	636.00
05/19/18	Incorporate additional comments to Liberty Mutual proposed order and follow up with counsel regarding same.	Corrado, Dienna	0.30	262.50
05/19/18	Prepare and electronically file Reply to Objection to Motion to Extend Stay (.30); email same to Omni for service.	Countryman, William Lee	0.40	142.00
05/19/18	Review revised draft of Reply in Support of Motion to Extend Stay to Non-Debtors (.2); provide comments and proposed revisions to same (.1).	Jamison Woods, Crystal	0.30	240.00
05/19/18	Revisions to motion to extend stay (1.0); review case law relating to same (1.0).	Simon, Daniel M.	2.00	1,840.00
05/20/18	Preparations for 5/22 hearing to extend stay hearing.	Simon, Daniel M.	1.00	920.00
05/21/18	Draft agreed order on motion to extend stay and further revisions to same following correspondence internally.	Corrado, Dienna	1.20	1,050.00
05/22/18	Telephone conference call with D. Simon re resolution of stay issues.	Califano, Thomas R.	0.30	340.50
05/24/18	Attention to order granting motion to extend automatic stay (.2); attention to preparation for upcoming hearing (.2).	Bernardo, Micala R.	0.40	270.00

**Total**

**29.70 USD 23,547.00**

**B145 Utilities**

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Invoice # 3625002

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/15/18	Attend to inquiries regarding certain utility accounts.	Corrado, Dienna	0.10	87.50
05/16/18	Attend to certain creditor inquiries regarding utilities and insurance related matters.	Corrado, Dienna	0.30	262.50
05/17/18	Attend to utility inquiry and follow up with debtors regarding same.	Corrado, Dienna	0.10	87.50
05/22/18	Attend to multiple utilities inquiries.	Corrado, Dienna	0.50	437.50
<b>Total</b>			<b>1.00</b>	<b>USD 875.00</b>

**B150 Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/04/18	Attend to correspondence regarding Liberty Mutual including calls internally and with Committee.	Corrado, Dienna	0.50	437.50
05/08/18	Prepare for and attend 341 meeting with L. Robichaux.	Simon, Daniel M.	2.00	1,840.00
05/09/18	Draft term sheet for potential agreement with Committee.	Corrado, Dienna	0.80	700.00
05/17/18	Revisions to discovery letter to committee counsel.	Califano, Thomas R.	1.20	1,362.00
05/30/18	Conference call with Committee re disclosure statement issues.	Califano, Thomas R.	0.50	567.50
<b>Total</b>			<b>5.00</b>	<b>USD 4,907.00</b>

**B155 Court Hearing**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Call with D. Simon re: 5/8 hearing and prep issues (1.0); emails re: ResCap issues (.4); review background materials for hearing prep (1.4).	Avraham, David E.	2.90	2,117.00
05/01/18	Compose Indexes for binders needed for 05/08/18 hearing (1.20); pull documents for same (2.40); draft Agenda for hearing (.70); emails with team regarding needs for hearing (.80).	Countryman, William Lee	5.10	1,810.50
05/02/18	Prepare for and participate on internal hearing prep call (.9); internal follow up calls regarding outstanding issues related to upcoming pleadings to be filed (1.8); coordinate with chamber and follow up	Corrado, Dienna	3.10	2,712.50

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	internally regarding scheduling (.4).			
05/02/18	Work on exhibits, documents needed for 05/08/18 hearing (6.00); team call regarding same (.50); emails with team regarding same (1.10).	Countryman, William Lee	7.60	2,698.00
05/03/18	Multiple communications with B. Countryman, D. Corrado, and D. Simon re: hearing preparation, exhibits, and materials and review same.	Avraham, David E.	3.40	2,482.00
05/03/18	Call with HL re trial prep.	Califano, Thomas R.	1.00	1,135.00
05/03/18	Work on documents for 05/08/18 hearing, and indexes for same (3.90); prepare and electronically file Second Amended Witness and Exhibit List (.50).	Countryman, William Lee	4.40	1,562.00
05/04/18	Conference call re status and hearing prep (1.2); revision to testimony outlines (2.5); review exhibits in preparation for hearing (1.4).	Califano, Thomas R.	5.10	5,788.50
05/04/18	Preparation of documents for 05/08/18 hearing (8.20); communications regarding telephonic appearance at hearing for 4 parties (.90).	Countryman, William Lee	9.10	3,230.50
05/06/18	Conference call re hearing prep (1.1); review of case law and deposition transcripts in preparation for hearings (2.5).	Califano, Thomas R.	3.60	4,086.00
05/06/18	Compose index for Committee Exhibits Binder (3.40); email documents to Business Center for printing (.30); emails with team regarding additional documents needed (.60).	Countryman, William Lee	4.30	1,526.50
05/07/18	Work on document for 05/08/18 hearing (4.00); revise, prepare and electronically file Agenda for hearing (.80); revise, prepare and electronically file Third Amended Witness/Exhibit List (.70); revise Pleadings Binder Index (1.10); review documents produced for hearing (3.60); communications with Business Center regarding documents needed for hearing (2.10); draft Revised Agenda for hearing (.80); prepare and electronically file Reply to Committee's Omnibus Response (.30); email filed pleadings to Omni Management for service (.40).	Countryman, William Lee	13.80	4,899.00
05/07/18	Attend preparation conference with client in advance of contested hearing (6.0); review and revise omnibus response (1.0); meetings	Simon, Daniel M.	8.50	7,820.00



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	with T. Califano and T. Blalock regarding preparation for hearing (1.5).			
05/08/18	Prepare for and attend hearing.	Avraham, David E.	7.40	5,402.00
05/08/18	Prepare for and attendance at hearing.	Califano, Thomas R.	8.50	9,647.50
05/08/18	Telephonically attend hearing on DIP, Bid Procedures, 9019 and Independent Director Motion (4.4); internal correspondence and calls regarding outstanding items for hearing and updates to various binders, agenda and witness and exhibit list (1.9).	Corrado, Dienna	6.30	5,512.50
05/08/18	Complete work on documents for hearing (4.90); communications with Business Center regarding same (1.50); revise, prepare and electronically file Amended Agenda (.70); update Committee Exhibit Binder and Index (.90); attend hearing (6.00).	Countryman, William Lee	14.00	4,970.00
05/08/18	Attend Second Day Hearing and hearing on various motions and objections.	Jamison Woods, Crystal	4.50	3,600.00
05/08/18	Prepare for and attend contested hearing (6.8); e-mail correspondence regarding settlement discussions (0.7); revisions to outlines relating to same (0.6); calls with Muenker and BC regarding strategy (1.0); meetings with T. Califano and D. Avraham regarding strategy (1.0).	Simon, Daniel M.	10.10	9,292.00
05/08/18	Prepare documents and supplies for hearing (2.3); attend hearing (5.9).	Zollinger, Andy	8.20	6,519.00
05/09/18	Prepare for and attend hearing.	Avraham, David E.	9.50	6,935.00
05/09/18	Prepare for and attendance at hearings.	Califano, Thomas R.	8.50	9,647.50
05/09/18	Telephonically attend hearing on bid procedures, DIP, settlement motion and motion to approve independent director agreement.	Corrado, Dienna	5.50	4,812.50
05/09/18	Complete preparations for hearing (1.0); attend hearing (9.70); post-hearing document handling (1.3).	Countryman, William Lee	12.00	4,260.00
05/09/18	Attend Second Day hearing and hearings on related motions and objections.	Jamison Woods, Crystal	4.50	3,600.00
05/09/18	Internal communications with D. Corroda relating to telephonic appearances for Louis Robichaux (.2); set up telephonic appearances for Louis Robichaux of Ankura Consulting (.4).	Lisko, Stephanie A.	0.60	168.00
05/09/18	Prepare for and attend contested hearing.	Simon, Daniel M.	9.50	8,740.00

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05/09/18	Prepare for (1.1) and attend hearing (7.5).	Zollinger, Andy	8.60	6,837.00
05/10/18	Preparation of closing argument (2.0); review of arguments re same (1.5).	Califano, Thomas R.	3.50	3,972.50
05/10/18	Coordinate with chambers regarding 5/11 hearing.	Corrado, Dienna	0.30	262.50
05/10/18	Prepare documents for 05/11/18 hearing.	Countryman, William Lee	5.60	1,988.00
05/10/18	Prepare for contested hearing (4.5); work on closing arguments with T. Califano and D. Avraham (4.0).	Simon, Daniel M.	8.50	7,820.00
05/11/18	Prepare for and attend final day of hearings.	Avraham, David E.	5.80	4,234.00
05/11/18	Prepare for and attendance at hearing.	Califano, Thomas R.	5.00	5,675.00
05/11/18	Telephonically attend continued hearing on 5/11 with respect to the DIP, bid procedures, settlement motion and motion to approve independent director agreement.	Corrado, Dienna	5.50	4,812.50
05/11/18	Prepare for and attend hearing (7.70); order transcript from same (.50); organize documents returned from hearing (1.00).	Countryman, William Lee	9.20	3,266.00
05/11/18	Prepare for and participate in continued Second Day hearing and hearings on related motions and objections.	Jamison Woods, Crystal	5.50	4,400.00
05/11/18	Prepare for and attend contested hearing and court's rulings (5.0); meetings with T. Califano and discussions with L. Robichaux regarding court rulings (1.0).	Simon, Daniel M.	6.00	5,520.00
05/11/18	Attend and assist at hearing.	Zollinger, Andy	4.50	3,577.50
05/17/18	Draft agenda for 05/22/18 hearing (.80); prepare and electronically file same (.50); email same to Omni Management for service (.10).	Countryman, William Lee	1.40	497.00
05/18/18	Draft indexes for pleadings and exhibit binders (.90); retrieve documents for same (1.60); communications with business center regarding creation of binders (.50).	Countryman, William Lee	3.00	1,065.00
05/19/18	Revise hearing agenda, Pleadings Binder Index with new pleadings (.20); email index, pleading to Business Center (.10).	Countryman, William Lee	0.30	106.50
05/21/18	Hearing on various motions (telephonic participation) (.3); communications with D. Simon re: proposed orders for same (.7).	Avraham, David E.	1.00	730.00
05/21/18	Revise index for Exhibit Binder for 05/22/18 hearing (.30); emails with team regarding same (.20); set up call-in lines (2) for hearing (.30); revise, prepare and	Countryman, William Lee	2.50	887.50

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	electronically file Agenda for 05/22/18 hearing (.60); emails with Omni Management regarding service of same (.20); communications with attorneys regarding same (.40); prepare and electronically file Revised Agenda for 05/22/18 hearing (.40); email same to Omni Management for service (.10).			
05/21/18	Draft Agenda and Pleadings Binder index for 05/30/18 hearing.	Countryman, William Lee	1.30	461.50
05/22/18	Telephonically attend hearing.	Corrado, Dienna	0.40	350.00
05/22/18	Prepare for and attend hearing on various motions, including Motion to Extend Stay to Non-Debtors.	Jamison Woods, Crystal	1.50	1,200.00
05/22/18	Prepare for and attend hearing.	Simon, Daniel M.	1.80	1,656.00
05/22/18	Emails and calls with D. Corrado regarding revised orders (.5); analyze Committee Disclosure Statement objection (1.0).	Simon, Daniel M.	1.50	1,380.00
05/22/18	Prepare for and attend hearing on bar date motion, motion to extend stay, and noticing procedures.	Zollinger, Andy	2.20	1,749.00
05/23/18	Order Transcript to 05/22/18 hearing (.30); communications with Business Center regarding needs for 05/30/18 hearing (.30); revise agenda, pleadings binder index for 05/30/18 hearing (.60); download documents for binder (.80).	Countryman, William Lee	2.00	710.00
05/24/18	Telephone conference call with D. Simon and D. Avraham re issues for hearing.	Califano, Thomas R.	0.40	454.00
05/27/18	Internal communications with D. Simon and D. Corrado relating to binder of materials for T. Califano hearing preparation.	Lisko, Stephanie A.	0.50	140.00
05/28/18	Download committee exhibits.	Countryman, William Lee	2.50	887.50
05/29/18	Review relevant documents for memo (1.5); email to O. Koltko re same (.1); emails with team re memo sections, hearing transcripts and background materials (.4); work on memo (3.7).	Albanese, Rachel Ehrlich	5.70	5,643.00
05/29/18	Review of cases and motion papers in preparation for hearing (2.0); telephone conference call with T. Blalock re hearing (.3); meeting with D. Avraham in preparation for hearing (1.0).	Califano, Thomas R.	3.30	3,745.50
05/29/18	Revise agenda, pleading binder index for 05/30/18 hearing with new pleadings (1.30);	Countryman, William Lee	12.00	4,260.00

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	create index for Motion to Expedite pleading binder (.40); work with Business Center, attorneys regarding composing binders, other document production for hearing (9.20); create, prepare and electronically file Agenda, Amended Agenda for 05/30/18 hearing (.90); emails to Omni Management regarding service of same (.20).			
05/30/18	Prepare for and attend hearing on DS and RSA Motion.	Avraham, David E.	9.40	6,862.00
05/30/18	Attendance at court hearing.	Califano, Thomas R.	2.00	2,270.00
05/30/18	Prep for hearing.	Califano, Thomas R.	1.50	1,702.50
05/30/18	Telephonically attend hearing on disclosure statement and RSA motion.	Corrado, Dienna	1.70	1,487.50
05/30/18	Complete compiling documents for hearing (5.80); communications with Business Center regarding same (1.50); arrange for delivery of same to courtroom (.50); attend hearing (2.50).	Countryman, William Lee	10.30	3,656.50
05/30/18	E-mails to/from D. Corrado re: CourtCall for 7 people for hearing on May 31, 2018 (.1); teleconference with CourtCall re: same (.3).	Ford, Jenny	0.40	112.00
05/30/18	Telephonic appearance in Disclosure Statement and RSA hearing.	Simon, Daniel M.	1.70	1,564.00
05/30/18	Prepare materials for (.8) and attend hearing (3.0).	Zollinger, Andy	3.80	3,021.00
05/31/18	Telephonic participation on continued hearing.	Avraham, David E.	0.30	219.00
05/31/18	Attendance on court call.	Califano, Thomas R.	0.20	227.00
05/31/18	Telephonically attend hearing for ruling on Disclosure Statement and RSA.	Corrado, Dienna	0.30	262.50
05/31/18	Participate telephonically in Judge's oral rules on May 30th hearing.	Jamison Woods, Crystal	0.40	320.00
05/31/18	Attend court hearing telephonically.	Zollinger, Andy	0.40	318.00
<b>Total</b>			<b>324.70</b>	<b>USD 225,283.00</b>

**B160 Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Review and revise ombudsman application to retain counsel and attend to	Corrado, Dienna	3.00	2,625.00

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	correspondence related to same (1.3); revise motion to appoint independent director, proposed order and related notice of hearing (1.7).			
05/02/18	Attend to inquiries regarding OCP affidavits.	Corrado, Dienna	0.30	262.50
05/02/18	Communications regarding ordinary course professionals and payment.	Zollinger, Andy	0.30	238.50
05/02/18	Communications regarding ordinary course professionals and payment.	Zollinger, Andy	0.30	238.50
05/07/18	Internal communications with D. Corrado relating to OCP Affidavit (.2); prepare, file and serve Affidavit of Maxey Wann PLLC (.4).	Lisko, Stephanie A.	0.60	168.00
05/08/18	Internal communications regarding Ordinary Course Professionals Affidavit.	Fox, Carolyn B.	0.10	28.50
05/08/18	Attention to Y. Sherry query re affidavit for ordinary course professional retention.	Williams, Jade	0.10	53.50
05/09/18	Draft Notice of Hearing on Otterbourg retention application.	Countryman, William Lee	0.50	177.50
05/10/18	Correspondence with ombudsman counsel regarding retention application.	Corrado, Dienna	0.30	262.50
05/10/18	Prepare and electronically file Otterbourg retention application (.40); email same to Omni Management for service (.10); prepare and electronically file Quinairos, Prieto OCP Affidavit (.30); email same to Omni Management for service (.10); draft Avraham Pro Hac Vice Motion (.60).	Countryman, William Lee	1.50	532.50
05/14/18	Revise Avraham PHV motion (.20); draft PHV motion for K. Costa (Otterbourg) (.40); prepare and electronically file Nelson Mullins OCP Affidavit (.20); email same to Omni Management for service (.10); prepare and electronically file DLA First Monthly Fee Application (.60); email same to Omni Management for service (.10).	Countryman, William Lee	1.60	568.00
05/15/18	Attend to review and finalizing OCP affidavit.	Corrado, Dienna	0.10	87.50
05/15/18	Prepare and electronically file Millenia Claims Management OCP Affidavit (.20); email same to Omni Management for service (.10).	Countryman, William Lee	0.30	106.50
05/17/18	Attend to review of OCP affidavit and correspondence in connection with same.	Corrado, Dienna	0.10	87.50

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05/17/18	Prepare and electronically file Hall Booth Smith OCP Affidavit (.20); email same to Omni Management for service (.10).	Countryman, William Lee	0.30	106.50
05/21/18	Draft Notice of Filing Supplemental List of OCP Professionals.	Countryman, William Lee	0.80	284.00
05/22/18	Draft supplemental OCP list and file.	Corrado, Dienna	0.40	350.00
05/22/18	Revise, prepare and electronically file Notice of Filing Supplemental List of OCP Professionals (.80); email same to Omni Management for service (.10); communications with D. Corrado regarding same (.20).	Countryman, William Lee	1.00	355.00
05/23/18	Address inquiries regarding OCP affidavits.	Corrado, Dienna	0.10	87.50
05/31/18	Prepare and electronically file CNO on DLA Piper 1st Monthly Fee Application (.30); email same to Omni for service (.10).	Countryman, William Lee	0.40	142.00
<b>Total</b>			<b>12.10</b>	<b>USD 6,761.50</b>

**B170 Fee Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Review and revisions to March fee applications.	Simon, Daniel M.	0.70	644.00
05/02/18	Correspondence with D. Simon re April fee statements.	Nair, Tara	0.30	160.50
05/03/18	Revise April fee statements to comply with local rules.	Nair, Tara	1.40	749.00
05/07/18	Revise April fee statements to comply with local rules.	Nair, Tara	2.20	1,177.00
05/14/18	Strategize with C. Woods regarding redactions to invoices.	Boutelle, Betsey Annette	0.10	63.50
05/14/18	Attend to issues regarding interim compensation procedures order (.3); review monthly fee application (.5).	Corrado, Dienna	0.80	700.00
05/14/18	Correspondence with D. Simon re March fee statements (.2); update March fee application (.3); finalize the same for filing (.3); and correspondence with D. Simon and D. Corrado re same (.3) and revise April fee statements (.4).	Nair, Tara	1.50	802.50
05/14/18	Final review of DLA monthly fee application for filing.	Simon, Daniel M.	0.50	460.00
05/15/18	Call with C. Woods regarding privilege redactions to billing invoices (.20); apply	Boutelle, Betsey Annette	1.40	889.00

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	proposed redactions to same (1.20).			
05/15/18	Confer with professionals regarding interim compensation procedures order.	Corrado, Dienna	0.40	350.00
05/18/18	Further attention to redactions to April attorneys' fee invoices in connection with Fee Applications.	Jamison Woods, Crystal	0.80	640.00
05/20/18	Finalize redactions to April 2018 attorneys' fee invoices (.6); correspondence regarding same (.2).	Jamison Woods, Crystal	0.80	640.00
05/22/18	Attend to Omni first monthly fee app edits.	Corrado, Dienna	0.20	175.00
05/22/18	Finalize Rust Omni fee application (0.3); and correspondence with D. Corrado and B. Countryman re same (0.3); and correspondence with D. Corrado and D. Simon re April fee application (0.1).	Nair, Tara	0.70	374.50
05/23/18	Attention to correspondence regarding Omni's first monthly fee application and process going forward.	Corrado, Dienna	0.20	175.00
05/23/18	Prepare and electronically file Omni Management 1st Monthly Fee Application (.50); email same to Omni Management for service (.10).	Countryman, William Lee	0.60	213.00
05/23/18	Finalize Rust Omni fee application (0.2); and correspondence with D. Corrado and B. Countryman re same (.4).	Nair, Tara	0.60	321.00
05/25/18	Review and finalize Crowe first monthly fee application (.2) including draft related notice (.2).	Corrado, Dienna	0.40	350.00
05/25/18	Internal communications with D. Corrado relating to Crowe Horwath fee application and notice of same (.1); prepare, file and serve First Monthly Fee Application and related Notice (.4).	Lisko, Stephanie A.	0.50	140.00
05/30/18	Review fee statements for confidentiality (0.3); and draft April fee application (1.5).	Nair, Tara	1.80	963.00
05/31/18	Call with T. Nair regarding detailed review of April invoice.	Corrado, Dienna	0.50	437.50
05/31/18	Draft certificate regarding DLA's first monthly fee application including revised calculation.	Corrado, Dienna	0.40	350.00
05/31/18	Prepare and electronically file April 2018 Monthly Operating Report.	Countryman, William Lee	0.30	106.50
05/31/18	Email same to Omni for service.	Countryman, William Lee	0.10	35.50
05/31/18	Revise fee application (.2); correspondence	Nair, Tara	0.30	160.50

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with D. Simon and D. Corrado re same (.1).

**Total 17.50 USD 11,077.00**

**B180 Avoidance Action Analysis**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/16/18	Calls with Debtors and Crowe regarding certain avoidance claim issues (.8); conduct research relating to certain avoidance issues and certain defenses in connection with same (4.2); draft summary of research to be circulated internally (.5).	Corrado, Dienna	5.50	4,812.50

**Total 5.50 USD 4,812.50**

**B185 Assumption/Rejection of Leases and Contracts**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/15/18	Research issues related to 365 and assumption of RSA (3.2); draft memo regarding the same (2.5).	Zollinger, Andy	5.70	4,531.50
05/17/18	Research re: rejection damages issues (2.0); discussion with D. Simon re: same (.6).	Avraham, David E.	2.60	1,898.00
05/17/18	Draft motion to extend time to reject leases.	Zollinger, Andy	0.50	397.50
05/30/18	Confer with A. Zollinger regarding motion to extend time to assume leases.	Corrado, Dienna	0.20	175.00
05/31/18	Internal emails re: 365 extension.	Avraham, David E.	0.30	219.00
05/31/18	Attend to correspondence regarding motion to extend time to assume leases.	Corrado, Dienna	0.30	262.50
05/31/18	Draft motion to extend time to assume leases.	Zollinger, Andy	2.80	2,226.00

**Total 12.40 USD 9,709.50**

**B190 Litigation and Contested Matters**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Attention to strategy for preparing for May 8, 11 hearings (.6); attention to resumption of litigation and demand for privilege log and preparation of same (1.2); attention to assertion of common interest privilege and strategy with respect to same (1.0).	Bernardo, Micala R.	2.80	1,890.00
05/01/18	Research regarding production set definitions (1.4); emails with Ms. Bernardo	Brown, Kathy Owen	3.40	3,128.00



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	and Mr. Grant regarding Bryan Cave and Negilan documents (.4); review, analyze and code privilege designations for same (1.6).			
05/01/18	Revisions to Trey Blalock testimony.	Califano, Thomas R.	1.00	1,135.00
05/01/18	Telephone conference call with C. Shandler re potential settlement.	Califano, Thomas R.	0.30	340.50
05/01/18	Assist case team run complex searches and identify specific emails.	Grant, Derrell	2.20	726.00
05/01/18	Continue to assist with document review and production issues (.7); participate in daily strategy call with client (.4); prepare for hearing, with particular focus on legal research needs (.5).	Jamison Woods, Crystal	1.60	1,280.00
05/01/18	Call with J. Brecker, T. Califano and T. Blalock regarding upcoming hearings (0.7); strategy calls with T. Califano and D. Avraham (0.6); preparations and internal discussions regarding same relating to upcoming contested hearings (2.2); discussions regarding discovery and production (0.6); call with R. Manns regarding upcoming hearing (0.3); review and revise T. Blalock outline (0.5); emails regarding HL presentation (0.4); legal research regarding fraudulent transfer issues (1.8).	Simon, Daniel M.	7.10	6,532.00
05/01/18	Compile cases for T. Califano (.2); correspondence with D. Corrado regarding same (.2).	Sutton, Mordechai Y	0.40	276.00
05/01/18	Gather exhibits and compile draft wit/ex list.	Zollinger, Andy	1.70	1,351.50
05/02/18	Emails with B. Countryman and D. Simon re: hearing preparation (1.0); call with D. Simon re: bench memos and related issues (.8); research re: goodwill issues (.6).	Avraham, David E.	2.40	1,752.00
05/02/18	Attention to strategy for May 8, 11 hearings (.6); attention to litigation strategy (.7); attention to preparation of privilege log and production of documents (.9); attention to preparation of bench brief on common interest privilege and research relating to same (.5).	Bernardo, Micala R.	2.70	1,822.50
05/02/18	QC of production documents (3.3); review and correct coding issues (3.7); emails with contract attorneys regarding coding issues (.6).	Brown, Kathy Owen	7.60	6,992.00
05/02/18	Attend to revisions to agenda and amended	Corrado, Dienna	0.90	787.50

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	witness and exhibit list (.5); attend to proposed revisions to 9019 order received from various parties (.4).			
05/02/18	Run multiple complex searches in review database per case teams request (1.1); provide review statistics per case teams request (.3).	Grant, Derrell	1.40	462.00
05/02/18	Participate in strategy call with client (.4); prepare for hearings (1.3); oversee continuation of document review, including performing quality control review and various correspondence; begin drafting bench briefs relating to privilege (.8).	Jamison Woods, Crystal	2.50	2,000.00
05/02/18	Attend daily call regarding strategy for upcoming hearing (0.5); attend strategy call with Bryan Cave (0.8); attend internal call regarding preparations for hearing (0.6); review materials in connection with same (0.8); strategy call with J. Muenker regarding upcoming hearing (0.6); revisions to various bench memoranda (1.4); calls with A. Turnbull regarding testimony outline (0.5); call with A. Turnbull regarding HL presentation (0.2); emails and calls with litigation team regarding discovery and strategy (1.2); legal research regarding Rescap issues (1.6).	Simon, Daniel M.	8.20	7,544.00
05/02/18	Draft updated witness and exhibit list.	Zollinger, Andy	0.70	556.50
05/02/18	Continue gathering documents, exhibits and materials for hearing (1.8); draft updated witness and exhibit list (.7).	Zollinger, Andy	2.50	1,987.50
05/03/18	Review bench memoranda re: potential issues at hearing (.8); research re: goodwill and secured lien issues (1.4); discussion with D. Simon re: same (.3).	Avraham, David E.	2.50	1,825.00
05/03/18	Attention to questions related to responsiveness and privilege for purpose of supplemental production and preparation of privilege log.	Bernardo, Micala R.	2.20	1,485.00
05/03/18	Review and correcting privilege coding issues (4.5); preparation and QC of production set (3.8); emails with Mr. Grant regarding production set definition (.4); emails with Ms. Woods and Ms. Bernardo regarding responsiveness and coding (.5); emails with contract attorneys regarding same (.4).	Brown, Kathy Owen	9.60	8,832.00

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05/03/18	Revision to Turnbull declaration.	Califano, Thomas R.	2.00	2,270.00
05/03/18	Conduct research on provider ID numbers for bench memo and draft same.	Corrado, Dienna	4.80	4,200.00
05/03/18	Prepare batches in Relativity for K. Brown to review.	Doko, Michael	0.20	66.00
05/03/18	Assist case team prepare responsive documents for production to opposing counsel.	Grant, Derrell	2.00	660.00
05/03/18	Participate in daily call (.3); attention to document review and production issues, as well as privilege log issues 1.0); assist with research efforts (.9).	Jamison Woods, Crystal	2.20	1,760.00
05/03/18	Numerous strategy calls with T. Blalock, T. Califano, BC, and others in connection with upcoming hearings (1.8); daily call with company and advisors (0.7); revisions to bench memos (0.5); review and revise witness/exhibit list (0.6); revisions to testimony outlines (1.0); review and revise proposed orders, including DIP, 9019 and bid pros (2.0); revisions to RSA and emails regarding same (0.4); calls with J. Muenker and M. Duedall regarding same (0.9); call with L. Robichaux regarding revisions to RSA and other pleadings (0.5); call with T. Blalock regarding RSA and related issues (0.5); review modifications to RSA motion (0.6).	Simon, Daniel M.	9.50	8,740.00
05/03/18	Gather documents and materials for hearing and exhibits	Zollinger, Andy	1.40	1,113.00
05/04/18	Draft bench memo re: goodwill and secured claims issues and research for same (3.5); review exhibit binders and related pleadings (1.0); internal communications with team re: same (.7); review testimony outlines (.6) and April transcripts (1.0).	Avraham, David E.	6.80	4,964.00
05/04/18	Finalize privilege log (2.1); exchange correspondence relating to same (.3); attention to supplemental production of documents (.9).	Bernardo, Micala R.	3.30	2,227.50
05/04/18	Final QC of production set (5.2); correction of coding issues (.3); preparation of privilege log (2.1); emails with Mr. Grant regarding privilege log export (.3); emails with Mr. Simon, Ms. Woods and Ms. Bernardo regarding privilege log (.4).	Brown, Kathy Owen	8.30	7,636.00

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05/04/18	Attend to internal correspondence regarding bench memo and preparing documents including certificates of service (2.7); attend to correspondence regarding informal response to 9019 order (.3).	Corrado, Dienna	3.00	2,625.00
05/04/18	Assist case team prepare responsive documents for production.	Grant, Derrell	6.20	2,046.00
05/04/18	Continue to coordinate discovery, including supplemental production and preparation of privilege log (1.3); participate in daily strategy conference call with client (.3); assist with Medicare License research (.8).	Jamison Woods, Crystal	2.40	1,920.00
05/04/18	Multiple calls with D. Corrado re various research issues (0.4); research whether licenses are transferrable to buyer (2.9).	Nair, Tara	3.30	1,765.50
05/04/18	Review and revise additional bench memos (0.7); further revisions to testimony outlines (0.7); attend daily call with client regarding strategy (0.6); call with J. Brecker regarding developments (0.5); further preparations in connection with upcoming hearings (1.4); review additional emails in connection with email discovery (0.7); internal strategy session regarding preparation for upcoming hearings (0.3); calls with BC regarding RSA and related matters (0.8); emails with S. Levitt regarding 9019 revisions (0.3); review further revisions to 9019 order (0.4); review of privilege log and emails relating to same (0.6).	Simon, Daniel M.	5.90	5,428.00
05/04/18	Gather and compile exhibits and documents for hearing and hearing binders.	Zollinger, Andy	6.10	4,849.50
05/05/18	Draft bench memorandum re: postpetition goodwill (2.0); discussion with D. Simon re: same (.4); revise same (.4); internal emails re: seal motion and applicable rules (.5); review additional internal communications re: hearing issues (.6).	Avraham, David E.	3.90	2,847.00
05/05/18	Prepare bench brief relating to applicability of common interest doctrine (1.0); prepare correspondence transmitting privilege log to committee (.3).	Bernardo, Micala R.	1.20	810.00
05/05/18	Conduct follow up research regarding state operating licenses (3.20); revise memo regarding same (.80).	Corrado, Dienna	4.00	3,500.00
05/05/18	Finalize draft bench brief regarding extension of attorney-client privilege and	Jamison Woods, Crystal	1.40	1,120.00

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	work product doctrine to HCN (1.2); correspondence regarding same (.2).			
05/05/18	Further revisions to bench briefs (1.3); calls with D. Avraham regarding same (0.4); legal research regarding rescap issues (1.0).	Simon, Daniel M.	2.70	2,484.00
05/05/18	Research and draft motion to seal (2.2); emails regarding the same (.3).	Zollinger, Andy	2.40	1,908.00
05/06/18	Multiple internal communications and review of documents re: hearing preparation.	Avraham, David E.	2.50	1,825.00
05/06/18	Attention to revisions to brief regarding application of common interest doctrine (.3); attention to preparation for hearings next week (.2); attention to obligations with respect to privilege log (.4); receive correspondence from J. Cline relating to attorney-client privilege (.1).	Bernardo, Micala R.	1.10	742.50
05/06/18	Review request for additional information for the privilege log from the Committee (.1); emails with Ms. Bernardo and Ms. Woods regarding same (.1); emails with contract attorneys regarding document review (.1).	Brown, Kathy Owen	0.30	276.00
05/06/18	Revise bench brief based on comments received including follow up research (.90); review and revise witness outlines (.70); attend to correspondence regarding discovery and privilege related issues (.30).	Corrado, Dienna	1.90	1,662.50
05/06/18	Assist case team search and export emails related to responsive production documents.	Grant, Derrell	1.00	330.00
05/06/18	Attend internal call regarding strategy and prep (0.6); calls with T. Califano regarding same (0.4); review committee exhibits, including emails (2.0); revisions to bench briefs (1.0).	Simon, Daniel M.	4.00	3,680.00
05/06/18	Gather and compiled documents and exhibits for hearing (5.6); review and summarize committee exhibits (2.8).	Zollinger, Andy	7.40	5,883.00
05/07/18	Meetings with B. Countryman, A. Zollinger and D. Simon to prepare for hearing (2.5); review Committee omnibus response to pleadings (1.0); discussions with T. Califano, T. Blalock and D. Simon re: same (.8); draft reply to same (5.5); review documents and pleadings to prepare for hearing (2.8).	Avraham, David E.	12.60	9,198.00

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05/07/18	Revise bench memorandum relating to applicability of common interest privilege (1.8); attention to research relating to objections to e-mail correspondence being introduced as evidence when witness not a party to emails (.9); revise deposition notice for C. Zucker and prepare correspondence transmitting same (.3); attention to preparation for hearing on May 8, 9, and 11 (.7); attention to analysis of privilege (1.1).	Bernardo, Micala R.	4.80	3,240.00
05/07/18	Review and QC of documents for production coded for additional attention and higher level review (6.4); emails with Mr. Grant regarding same (.3).	Brown, Kathy Owen	6.70	6,164.00
05/07/18	Review of hearing transcripts.	Califano, Thomas R.	2.00	2,270.00
05/07/18	Preparation of outline of recent filings (.7); revision to testimony outline (2.0).	Califano, Thomas R.	2.70	3,064.50
05/07/18	Meetings with T. Blalock and A. Turnbull.	Califano, Thomas R.	2.00	2,270.00
05/07/18	Review of witness outlines (1.0); review of committee objection (.5); preparation of reply (1.0).	Califano, Thomas R.	2.50	2,837.50
05/07/18	Work with internal team to regarding documents and organization of files, hearing binders, exhibit binders, research summaries and related items (3.90); finalize bench memos and gather related cases for hearing (2.10); assist with gathering exhibits and amended witness and exhibit list, amended agenda and service related to same (.30); review Committee's response (.40); review draft Debtors' reply (.30); revise witness outlines for hearing (.30).	Corrado, Dienna	7.30	6,387.50
05/07/18	Search database for selected documents per case teams request (.3); export and convert to PDF format for attorneys review (.2).	Grant, Derrell	0.50	165.00
05/07/18	Revise and supplement bench brief regarding extending privilege to HCN based on comments received.	Jamison Woods, Crystal	0.50	400.00
05/07/18	Research re surety bond issues (2.3); and calls with D. Corrado re same (0.3); and review relevant cases re bench memos (0.3); and correspondence with D. Corrado re same (0.2).	Nair, Tara	3.10	1,658.50
05/07/18	Conduct research on evidentiary objections to exhibits anticipated to be presented at hearing.	Stefanova, Marina	3.00	1,845.00

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05/07/18	Correspondence with D. Corrado regarding research re 365(d)(4).	Sutton, Mordechai Y	0.20	138.00
05/07/18	Prepare exhibits and materials for hearing (5.5); review and discuss committee objection (1.6).	Zollinger, Andy	7.10	5,644.50
05/07/18	Research regarding deposition notice.	Zollinger, Andy	0.50	397.50
05/08/18	Meetings with D. Simon and T. Califano re: witness examinations and strategy (2.0); meeting with A. Turnbull re: hearing prep (1.0); review witness outlines (.6); discussions with litigation team re: discovery issues and review research re: same (.8); coordinate with B. Countryman and A. Zollinger re: hearing prep (.5).	Avraham, David E.	4.90	3,577.00
05/08/18	Attention to issues attendant to hearing, including assertion of common interest privilege and arguments relating to same (.9); attention to questions arising from document production (.3).	Bernardo, Micala R.	1.20	810.00
05/08/18	Prepare for hearing on various issues, including research and drafting analysis of admissibility of evidence, drafting objections short sheet after analysis of objections raised by Committee and attention to various discovery issues (4.0); attention to potential settlement of objections raised (.8)	Jamison Woods, Crystal	4.80	3,840.00
05/08/18	Extensive research re surety issues (3.2); and draft memo re same (1.5) and call with D. Corrado re same (0.4).	Nair, Tara	5.10	2,728.50
05/08/18	Conduct follow-up research on evidentiary objections to exhibits anticipated to be presented at hearing.	Stefanova, Marina	0.80	492.00
05/09/18	Meetings with T. Califano and D. Simon re: hearing strategy and next steps (1.0); discussions with internal team and T. Blalock and A. Turnbull re: settlement options (1.5); revise settlement term sheet and discussions with D. Simon re: same (.9); internal calls re: settlement term sheet (.5); consider discovery issues from hearing (.8).	Avraham, David E.	4.70	3,431.00
05/09/18	Attention to questions arising from document production as related to hearing.	Bernardo, Micala R.	0.50	337.50
05/09/18	Emails with Mr. Grant regard searches needed for QC review (.4); review of documents with issues and documents coded as privileged and responsive since the prior	Brown, Kathy Owen	4.80	4,416.00

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	production to prepare final set of documents for production (4.4)			
05/09/18	Preparation of settlement term sheets.	Califano, Thomas R.	2.00	2,270.00
05/09/18	Call with Omega regarding potential settlement (.30); correspondence with Omega regarding exhibits (.30); coordinate internally regarding exhibits for hearing and emails produced in discovery (.90).	Corrado, Dienna	1.50	1,312.50
05/09/18	Receive instruction and coordinate with court reporter for deposition coverage for deposition of Clifford Zucker.	Eason-Hall, Erica	0.20	68.00
05/09/18	Search database for email attachments per case teams request (.4); create draft production based on multiple complex searches received from case team (1.7); QC search results from case team and prepared all responsive documents for final review (.9).	Grant, Derrell	3.00	990.00
05/09/18	Research in connection with document production (2.2); attention to further document review and supplemental production, as well as updated privilege log (1.1); attention to issues relating to potential deposition of Clifford Zucker (.7); research relating to authentication and evidentiary objections (.6); begin drafting bench brief relating to same (1.0); attention to potential settlement (.3).	Jamison Woods, Crystal	5.90	4,720.00
05/09/18	Draft and revise settlement proposals, and calls regarding same (1.5); meetings with T. Califano and D. Avraham regarding strategy (1.0).	Simon, Daniel M.	2.50	2,300.00
05/09/18	Retrieve case law for D. Corrado.	Sutton, Mordechai Y	0.20	138.00
05/09/18	Settlement negotiations and term sheet revisions.	Zollinger, Andy	1.90	1,510.50
05/10/18	Prepare for hearing and closing arguments (1.6); discussions with D. Corrado and A. Zollinger re: same (1.2); draft same (6.7); meetings with T. Califano and D. Simon re: same (2.8); discussions with D. Simon and T. Blalock re: settlement proposals (1.0); coordinate with B. Countryman re: hearing (.5).	Avraham, David E.	13.80	10,074.00
05/10/18	Attention to common interest privilege and preparation for hearing on May 11.	Bernardo, Micala R.	0.50	337.50
05/10/18	Continue review and QC of final set of	Brown, Kathy Owen	5.30	4,876.00



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	documents for production and privilege log (4.8); emails with D. Grant regarding same (.5).			
05/10/18	Attend to various settlement calls.	Califano, Thomas R.	1.00	1,135.00
05/10/18	Revisions to settlement term sheets.	Califano, Thomas R.	1.50	1,702.50
05/10/18	Meetings with P. Neligan and J. Muenker re settlement term sheet.	Califano, Thomas R.	1.50	1,702.50
05/10/18	Draft detailed outline of various issues for closing argument and additional follow up research regarding same and coordinate internally regarding same.	Corrado, Dienna	3.20	2,800.00
05/10/18	Assist case team prepare responsive documents for production to opposing counsel.	Grant, Derrell	2.00	660.00
05/10/18	Draft bench brief regarding objections to admissibility of certain evidence offered by the Committee, including related research (1.2); further attention to document review and production issues (1.3); draft portions of closing arguments (.3).	Jamison Woods, Crystal	2.80	2,240.00
05/10/18	Meetings with T. Blalock regarding settlement proposals and preparations (3.5); calls with BC and Muenker regarding settlement (1.0).	Simon, Daniel M.	4.50	4,140.00
05/10/18	Review transcripts and motions (2.8); draft arguments for closing (1.3).	Zollinger, Andy	4.10	3,259.50
05/11/18	Discussion with D. Simon re: court rulings and next steps.	Avraham, David E.	0.80	584.00
05/11/18	Attend to internal correspondence to address certain objections raised by Committee.	Corrado, Dienna	0.20	175.00
05/11/18	Download data from clients dataroom (.9); process and load to review database (1.3).	Grant, Derrell	2.20	726.00
05/11/18	Attention to research needs and strategy going forward based on rulings.	Jamison Woods, Crystal	1.10	880.00
05/14/18	Review hearing transcript (.5); review orders re: same and discussions with D. Simon (.5).	Avraham, David E.	1.00	730.00
05/14/18	Review of orders.	Califano, Thomas R.	1.00	1,135.00
05/14/18	Internal call regarding next steps (.40); follow up internal call regarding additional action items (.40); finalize proposed orders and circulate to various parties prior to submission and revised based on comments received (.80); attend call with debtor and advisors regarding update and next action	Corrado, Dienna	3.30	2,887.50

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	items (.60); participate on call with debtors regarding Liberty Mutual issues and follow up internally regarding same (.60); coordinate with chambers regarding additional hearing dates (.20); attend to inquiries raised by counsel for ombudsman (.30).			
05/14/18	Attend to issues related to pending state court litigation (.2); participate on internal call regarding same (.4).	Corrado, Dienna	0.60	525.00
05/14/18	Download, process, and load new documents from dataroom to DLAs review database.	Grant, Derrell	1.50	495.00
05/14/18	Attention to litigation status and strategy, including participating in telephone conference (.3); review updated list of non-bankruptcy litigation pending (.2).	Jamison Woods, Crystal	0.50	400.00
05/14/18	Electronic communications to and from Daniel Simon (.1); electronic communication from Leah McNeil (.1); review purchaser's comments to Operations Transfer Agreement (.2).	Nelson, Karen	0.40	310.00
05/14/18	Finalize 9019, bid procedures and DIP orders for upload (1.6); emails with Committee counsel regarding same (0.4).	Simon, Daniel M.	2.00	1,840.00
05/15/18	Prepare for and participate in conference to prepare for upcoming hearings and discovery issues.	Bernardo, Micala R.	0.80	540.00
05/15/18	Review of privilege questions revised by the Committee (1.6); emails with Ms. Woods regarding follow-up privilege questions and the log additions (.3); QC of additional documents for production (1.3); emails with Ms. Woods and Ms. O'Connor regarding case law on privilege log requirements (.6).	Brown, Kathy Owen	3.80	3,496.00
05/15/18	Attend to issues regarding Committee's letter regarding discovery issues.	Corrado, Dienna	0.30	262.50
05/15/18	Status and strategy telephone conference, with particular focus on preparations for May 22nd hearing (.5); attention to fee redaction issues (.5); review the Committee's response and objections to Debtors' privilege log (.9); attention to responding to same (.2).	Jamison Woods, Crystal	2.10	1,680.00
05/15/18	Research re claim status of indemnification obligations (1.6); and correspondence with D. Simon re same (0.4).	Nair, Tara	2.00	1,070.00

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05/15/18	Emails regarding discovery and privilege log issues.	Simon, Daniel M.	0.70	644.00
05/16/18	Review and analyze privilege questions raised by the Committee and review documents relating to same (2.2); review and prepare additional documents for production (1.7); review results of additional search term hits and analyze options for reducing data for review (1.4).	Brown, Kathy Owen	5.30	4,876.00
05/16/18	Attend to internal correspondence regarding Committee's follow up discovery letter.	Corrado, Dienna	0.20	175.00
05/16/18	Run complex searches in review database in preparation for upcoming document review and production.	Grant, Derrell	1.20	396.00
05/16/18	Attention to discovery-related issues, including analysis of purported privilege log deficiencies identified by Committee (1.6); coordinate additional document collection and review (.6); finalize supplemental production (2.5); draft response to Committee's letter (.8).	Jamison Woods, Crystal	5.50	4,400.00
05/16/18	Analyze federal case law re privilege logs.	O'Connor, Breegan	1.60	776.00
05/16/18	Review indemnification issue (0.6); review response to discovery letter (0.5).	Simon, Daniel M.	1.10	1,012.00
05/17/18	Internal emails re: removal issues (.5); research re: same (.6); discussion with D. Simon re: same (.4); emails re: and review of discovery letters (.4).	Avraham, David E.	1.90	1,387.00
05/17/18	QC and prepare documents for production (.9); review of documents for which the privilege assertion was questioned by the committee (1.8); review of search term hits of new terms requested by the Committee (1.9); review and revise privilege log (3.6); review draft letter response to Committee (.3); emails with Ms. Woods regarding same (.1); emails with Mr. Grant regarding production set (.2).	Brown, Kathy Owen	8.80	8,096.00
05/17/18	Telephone conference call with J. Brecker re settlement conversations.	Califano, Thomas R.	0.30	340.50
05/17/18	Prepare and finalize proposed form of orders for 5/22 hearing, and other documents for hearing including review and revisions to witness exhibit list, agenda, and CNOs for filing (1.5); review final response to Committee's discovery letter and send same (.2).	Corrado, Dienna	1.70	1,487.50

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05/17/18	Correspond with case team regarding email collection and document production (.4); run multiple searches in review database per case teams request (.6); assist with modifying privilege log (1.6); analyze correspondence from opposing counsel regarding selected privilege documents (.3); identify all privilege documents cited on opposing counsel's letter and exported from review database for attorneys review (.6).	Grant, Derrell	3.50	1,155.00
05/17/18	Revise and supplement draft response letter to opposing counsel relating to discovery based on comments received and additional information (2.7); attention to collecting additional PST files (.7); draft Reply in Support of Motion to Extend Stay to Non-Debtors, including related research and analysis (4.8); review additional information provided by HCN (2.4); attention to various discovery issues (2.3).	Jamison Woods, Crystal	12.90	10,320.00
05/17/18	Attend call with L. Robichaux and M. Cyganowski regarding patient care ombudsman report (0.5); revisions to witness and exhibit list (0.3).	Simon, Daniel M.	0.80	736.00
05/17/18	Attend call with Bryan Cave team regarding tort claims and strategies (0.7); multiple emails with litigation team regarding discovery issues (0.5).	Simon, Daniel M.	1.20	1,104.00
05/17/18	Gather entity documents of defendant debtors and create chart of updated names and indemnity language.	Zollinger, Andy	1.60	1,272.00
05/18/18	Emails with D. Simon regarding litigation memo (.1); call with D. Simon regarding same (.2); review 4W docs (.2); emails with J. Williams regarding same (.1).	Albanese, Rachel Ehrlich	0.50	495.00
05/18/18	Review notice of appeal (.1); emails with T. Califano and D. Simon re: next steps (.1); discussion with D. Simon re: same (.2).	Avraham, David E.	0.40	292.00
05/18/18	Final review and QC of documents for production (2.2); preparation of revised privilege log (3.8); emails with D. Simon regarding withdrawal of privileges on documents (.3); emails with Mr. Grant regarding production set and privilege log export (.4); revise master privilege log to include descriptions for documents with vague privilege calls (1.7).	Brown, Kathy Owen	8.40	7,728.00

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05/18/18	Conference call with Omega re settlement proposal.	Califano, Thomas R.	1.00	1,135.00
05/18/18	Attend to internal correspondence regarding preparing for hearing on 5/22 including exhibits.	Corrado, Dienna	0.50	437.50
05/18/18	Assist case team prepare responsive documents for production to opposing counsel.	Grant, Derrell	5.50	1,815.00
05/18/18	Continued attention to discovery-related issues, including reviewing and revising proposed supplemental privilege log (2.7); correspondence with Committee regarding same (.2); respond to various inquiries regarding discovery (.3).	Jamison Woods, Crystal	2.90	2,320.00
05/18/18	Emails and calls with R. Albanese regarding claims analysis.	Simon, Daniel M.	0.40	368.00
05/18/18	Correspondence with R. Albanese re Committee claims white paper (.1) review background for same (1.0).	Williams, Jade	1.10	588.50
05/18/18	Gather exhibits for May 22 hearing.	Zollinger, Andy	1.10	874.50
05/19/18	Review background materials for litigation memo (2.4); emails with team regarding memo and related research (.6); review memo issues email (.2).	Albanese, Rachel Ehrlich	3.20	3,168.00
05/19/18	Exchange electronic correspondence regarding litigation risks project (.3); review background information and documents regarding same (.6).	Angelo, Jason Daniel	0.90	639.00
05/19/18	Review of discovery letter from Committee.	Califano, Thomas R.	0.40	454.00
05/19/18	Review May 19, 2018 letter from Joanna Cline regarding discovery issues (.4); draft analysis of same and related correspondence (.8).	Jamison Woods, Crystal	1.20	960.00
05/19/18	Legal research regarding claim analysis and emails to R. Albanese regarding same.	Simon, Daniel M.	1.00	920.00
05/19/18	Review background information in connection with white paper and draft questions for team call on Monday.	Williams, Jade	1.90	1,016.50
05/20/18	Review background documents.	Albanese, Rachel Ehrlich	1.80	1,782.00
05/20/18	Continue preparing for hearing on Motion to Extend Stay, including related research/analysis and preparation of potential exhibits (3.2); correspondence re same (.6).	Jamison Woods, Crystal	3.80	3,040.00
05/20/18	Research re [REDACTED] of committee	Nair, Tara	2.80	1,498.00

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	members.			
05/21/18	Review background pleadings (.8); emails with O. Koltko regarding open issues (.2); call with O. Koltko regarding research (.2); work on research tasks (.3); call with memo team and D. Corrado regarding memo/research tasks (1.2); call with D. Corrado regarding same (.1); review additional documents from D. Corrado and email to team regarding same (.2).	Albanese, Rachel Ehrlich	3.00	2,970.00
05/21/18	Conference call with Ms. Albanese, Ms. Rosaluk, and Ms. Williams regarding litigation risks analysis.	Angelo, Jason Daniel	1.20	852.00
05/21/18	Review and analyze various documents in advance of conference call regarding litigation risks paper.	Angelo, Jason Daniel	2.30	1,633.00
05/21/18	Call with D. Corrado re: claims analysis.	Avraham, David E.	0.30	219.00
05/21/18	Review deposition notices and internal emails re: same.	Avraham, David E.	0.40	292.00
05/21/18	Review privileged documents and add descriptions to privilege log (2.7); review and analyze deficiency letter (1.2); review and analyze of authority cited in the deficiency letter (.8).	Brown, Kathy Owen	4.70	4,324.00
05/21/18	Attend to research regarding committee [REDACTED].	Corrado, Dienna	2.20	1,925.00
05/21/18	Draft notices of deposition for all Committee members and financial advisor, including related analysis (1.8); continue preparing for May 22, 2018 hearings, with particular focus on Motion to Extend Stay, including preparation of exhibits, research efforts, and related correspondence (2.9); attention to finalizing Rule 11 Agreement regarding Motion to Extend and evaluate status of appeal (.7).	Jamison Woods, Crystal	5.40	4,320.00
05/21/18	Review background materials in preparation for the call with R. Albanese and internal team (1.3); call with R. Albanese regarding further steps (.2); call with R. Albanese and internal team regarding memorandum (1.2).	Koltko Rosaluk, Oksana	2.70	2,146.50
05/21/18	Call with D. Corrado re service issues (0.2); research notice and service issues (1.6); internal team call re litigation risk analysis memo (1.0); and review relevant documents re same (0.5).	Nair, Tara	3.30	1,765.50

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05/21/18	Numerous discussions regarding settlement for Liberty Mutual (2.1); discussions and emails regarding settlement of motion to extend stay (1.9); prepare for hearing (1.0).	Simon, Daniel M.	5.00	4,600.00
05/21/18	Opening strategy call with R. Albanese, O. Rosaluk, J. Angelo and T. Nair re Committee litigation risks white paper.	Williams, Jade	1.10	588.50
05/21/18	Review entity docs and name changes and discuss indemnity issues (1.3); review settlement terms and discuss hearing issues (1.1).	Zollinger, Andy	2.40	1,908.00
05/22/18	Review background documents (.3); emails regarding HCN meeting (.1); call with memo team (.6); follow-up with O. Koltko and D. Corrado regarding same (.1).	Albanese, Rachel Ehrlich	1.10	1,089.00
05/22/18	Conference call with Ms. Albanese, Ms. Rosaluk, and Ms. Williams regarding litigation risks paper.	Angelo, Jason Daniel	0.60	426.00
05/22/18	Review and analyze motion papers and other pertinent documents in advance of litigation risks project.	Angelo, Jason Daniel	2.40	1,704.00
05/22/18	Review appeal-related filings.	Avraham, David E.	0.20	146.00
05/22/18	Attention to filing notice of appeal and procedural issues attendant to same (1.1); attention to supplementation of privilege log and supplemental review of documents (.7).	Bernardo, Micala R.	1.80	1,215.00
05/22/18	Review privileged documents and add descriptions to privilege log for entries without subjects (2.6); analyze and respond to issues in deficiency letter (2.8); emails with C. Woods regarding supplemental log (.3).	Brown, Kathy Owen	5.70	5,244.00
05/22/18	Attention to correspondence regarding production of certain documents.	Corrado, Dienna	0.20	175.00
05/22/18	Review appeal docket (.10); set-up electronic notice of filings in same (.30).	Countryman, William Lee	0.40	142.00
05/22/18	Correspond with client regarding new email collection (.4); download, process and load new documents from dataroom to DLAs review database (2.1).	Grant, Derrell	2.50	825.00
05/22/18	Attention to discovery-related issues.	Jamison Woods, Crystal	0.90	720.00
05/22/18	Further review background materials for purposes of the memorandum (3.4); work on timeline (.4) and call with R. Albanese regarding further steps (.2); call with R. Albanese and internal team regarding same	Koltko Rosaluk, Oksana	4.50	3,577.50

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	(.5).			
05/22/18	Research re [REDACTED] against professionals (1.3) and correspondence with D. Corrado re same (0.2); call with D. Corrado re same (0.2).	Nair, Tara	1.70	909.50
05/22/18	Review background information available on the docket regarding Health Care Navigator LLC, Halcyon Rehabilitation and HMS Purchasing in connection with white paper (1.7); draft facts section of white paper (1.0)	Williams, Jade	2.70	1,444.50
05/22/18	Finalize exhibits and documents for May 22 hearing.	Zollinger, Andy	1.20	954.00
05/23/18	Review background docs (1.9); prepare for HCN meeting (1.2); meeting with T. Blalock and D. Corrado at HCN (1.4).	Albanese, Rachel Ehrlich	4.50	4,455.00
05/23/18	Review and analyze project Pangea documents.	Angelo, Jason Daniel	1.90	1,349.00
05/23/18	Review/analyze preliminary preference analyses, bylaws and other relevant corporate documents in relation to litigation risk analysis memo.	Angelo, Jason Daniel	1.80	1,278.00
05/23/18	Telephone conference with Ms. Rosaluk, Ms. Albanese, Ms. Williams and client regarding litigation analysis memo.	Angelo, Jason Daniel	1.90	1,349.00
05/23/18	Telephone conference with Ms. Rosaluk regarding follow up to call with Mr. Blalock.	Angelo, Jason Daniel	0.20	142.00
05/23/18	Draft factual background section regarding litigation analysis memo.	Angelo, Jason Daniel	1.80	1,278.00
05/23/18	Review privileged documents and add descriptions to privilege log (5.9); emails with C. Woods regarding supplement privilege log and timing for same (.4); emails with Mr. Grant regarding privilege log searches (.4).	Brown, Kathy Owen	6.70	6,164.00
05/23/18	Address internal inquiries regarding additional information for claims memo (.4); meeting with T. Blalock regarding 2013 transaction for claims analysis memo (1.5); meet with R. Mulry regarding bar date issues and other pending matters (.4).	Corrado, Dienna	2.30	2,012.50
05/23/18	Correspond with client regarding new email collection (.4); run searches in review database for privilege documents (1.9); start downloading new emails received from	Grant, Derrell	3.00	990.00



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	client (.7).			
05/23/18	Initial review of various filings submitted by the Committee and attention to research needs in response to same (.9); attention to supplemental collection and review of documents, as well as supplement to privilege log (1.3).	Jamison Woods, Crystal	2.20	1,760.00
05/23/18	Email correspondence with D. Corrado regarding further documentation (.1); emails with J. Williams and J. Angelo regarding same (.1); call with NCH (1.0); further review background materials (1.8).	Koltko Rosaluk, Oksana	3.00	2,385.00
05/23/18	Calls and legal research regarding disclosure statement objection (1.5); numerous calls with T. Califano and D. Avraham regarding responses (1.2); call regarding claims analysis (0.6).	Simon, Daniel M.	3.30	3,036.00
05/23/18	Take notes on call with Trey Blalock, R. Albanese, D. Corrado, O. Rosaluk; distill notes from call and send to O. Rosaluk (1.8); distill notes and send to O. Rosaluk (.3); Review background information available on the docket and in internal correspondence regarding Health Care Navigator LLC, Halcyon Rehabilitation and HMS Purchasing in connection with litigation risks memo. (1.4); review all pertinent contracts regarding same (1.4); draft facts section of memorandum for same, noting open items(2.3); correspondence with O. Rosaluk re same (.1).	Williams, Jade	7.30	3,905.50
05/24/18	Call with D. Simon and follow up with team (.2); review background documents (.8); emails with team regarding memo (.4).	Albanese, Rachel Ehrlich	1.40	1,386.00
05/24/18	Continue drafting factual background section regarding 2013 omega transactions and regarding director/officer fiduciary duty issues.	Angelo, Jason Daniel	2.50	1,775.00
05/24/18	Continue researching for/drafting background section regarding trusts, directors and officers, and fiduciary duty issues.	Angelo, Jason Daniel	1.80	1,278.00
05/24/18	Continue researching for/drafting background section regarding 2013 Merger and Sale/Leaseback transaction.	Angelo, Jason Daniel	2.60	1,846.00
05/24/18	Continued review of privilege log	Brown, Kathy Owen	5.80	5,336.00

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	documents with subjects raised in the deficiency letter (4.6) and update of privilege log descriptions (1.2).			
05/24/18	Download and prepare new email collection for processing (2.8); start processing email collection (1.4).	Grant, Derrell	4.20	1,386.00
05/24/18	Attention to drafting response to Committee's Objection to DS, including related research and correspondence and particular focus on jurisdiction/appeal arguments (1.3); continue to oversee discovery issues (.7); conference call with bankruptcy team (.3); review various Court filings (.2).	Jamison Woods, Crystal	2.50	2,000.00
05/24/18	Email correspondence with R. Albanese regarding background of the memorandum (.1); review, revise and comment on J. Williams background summary (2.3).	Koltko Rosaluk, Oksana	2.40	1,908.00
05/24/18	Call with J. Muenker regarding discovery issues (.5); follow up with T. Blalock regarding same (.2).	Simon, Daniel M.	0.70	644.00
05/24/18	Emails and calls regarding witness and exhibit list.	Simon, Daniel M.	0.40	368.00
05/24/18	Edits to facts section of white paper and send to R. Albanese and O. Rosaluk (.5); correspondence with O. Rosaluk re Halcyon federal reimbursement and implications to constructively fraudulent transfer portion of white paper (.2).	Williams, Jade	0.70	374.50
05/24/18	Draft witness and exhibit list (.7); calls and emails re the same (.4).	Zollinger, Andy	1.10	874.50
05/25/18	Emails with team regarding status (.3); review background docs (1.2).	Albanese, Rachel Ehrlich	1.50	1,485.00
05/25/18	Further supplement background sections for litigation risks white paper.	Angelo, Jason Daniel	1.40	994.00
05/25/18	Draft outline of legal issues for litigation risks paper - fraudulent transfer section.	Angelo, Jason Daniel	2.70	1,917.00
05/25/18	Review comments to background section of litigation risks paper and revise accordingly.	Angelo, Jason Daniel	0.80	568.00
05/25/18	Continue drafting legal outline regarding fraudulent transfer claims for litigation risks paper.	Angelo, Jason Daniel	1.20	852.00
05/25/18	Draft legal outline regarding Delaware fiduciary duty claims for litigation risks paper.	Angelo, Jason Daniel	1.90	1,349.00

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05/25/18	Attention to preparation for hearing on May 30 and filing of motion to compel discovery.	Bernardo, Micala R.	0.30	202.50
05/25/18	Daily status call.	Califano, Thomas R.	0.50	567.50
05/25/18	Finalize witness and exhibit list for filing (.1); review Committee's motion to compel and draft objection (2.2); coordinate documents for T. Califano in preparation for 5/30 hearing (1.1).	Corrado, Dienna	3.40	2,975.00
05/25/18	Process and load new documents received from client (.7); prepared document for production to opposing counsel (1.1); download and process documents from dataroom (.9).	Grant, Derrell	2.60	858.00
05/25/18	Attention to preparing supplemental privilege log and supplemental production of documents (.5); initial review of Motion to Compel Production of Documents and Privilege Log for Examination (.4); related correspondence (.2).	Jamison Woods, Crystal	1.10	880.00
05/25/18	Draft email to J. Williams regarding further revisions to background section to the memorandum (.7); review, revise and comment on J. Angelo's background section (2.7).	Koltko Rosaluk, Oksana	3.40	2,703.00
05/25/18	Review 2004 Motion and send summary email and strategy regarding same (1.4); call with R. Manns regarding same (0.3).	Simon, Daniel M.	1.70	1,564.00
05/25/18	Correspondence with O. Rosaluk re her comments to facts section of white paper (.3); conference with O. Rosaluk re research and structuring white paper (.2); call with J. Angelo re same (.1); draft outline of legal issues (2.3); attention to O. Rosaluk's revisions to facts section of (1); finalize outline of legal issues and send to group (.1).	Williams, Jade	4.00	2,140.00
05/25/18	Review UCC objections and pull caselaw (2.3); update wit/ex (.5).	Zollinger, Andy	2.80	2,226.00
05/26/18	Emails regarding research (.1); review background docs and work on memo (1.0).	Albanese, Rachel Ehrlich	1.10	1,089.00
05/26/18	Internal communications re: hearing preparation (.4); review motion to compel and related communications (.6).	Avraham, David E.	1.00	730.00
05/26/18	Attention to review of motion to compel and strategy with respect to response to same.	Bernardo, Micala R.	0.60	405.00

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05/26/18	Review of Motion to Compel (.7); continued review of privileged documents and update of privilege log (3.9).	Brown, Kathy Owen	4.80	4,416.00
05/26/18	Draft Response to Committee's Motion to Compel and Motion to Excel (2.6); related correspondence (.3).	Jamison Woods, Crystal	2.90	2,320.00
05/26/18	Email correspondence with J. Angelo and J. Williams regarding status.	Koltko Rosaluk, Oksana	0.20	159.00
05/27/18	Emails with team re memo.	Albanese, Rachel Ehrlich	0.10	99.00
05/27/18	Review and revise background section of litigation risks paper (1.3); review and respond to electronic correspondence with R. Albanese and O. Rosaluk regarding same (.1).	Angelo, Jason Daniel	1.40	994.00
05/27/18	Further revise background section of litigation risks paper (.4); review and respond to electronic correspondence with R. Albanese and O. Rosaluk regarding same (1.).	Angelo, Jason Daniel	0.50	355.00
05/27/18	Review and respond to electronic correspondence with R. Albanese and Ms. Rosaluk regarding research strategy as to derivative standing, use of section 502(draft), and governing law for fraudulent transfers.	Angelo, Jason Daniel	0.40	284.00
05/27/18	Communications with D. Simon and D. Corrado re: preparation for hearing (1.3); review draft responses to RSA and discovery motions (.6); emails with D. Simon re: 9019 amendment (.2).	Avraham, David E.	2.10	1,533.00
05/27/18	Coordinate gathering of documents including caselaw for T. Califano.	Corrado, Dienna	2.80	2,450.00
05/27/18	Monitor database to ensure processing continue during non-business hours.	Grant, Derrell	2.50	825.00
05/27/18	Email correspondence with R. Albanese regarding memorandum (.2); email correspondence with J. Angelo regarding additional legal issues (.2); further draft and revise memorandum (.5).	Koltko Rosaluk, Oksana	0.90	715.50
05/27/18	Calls and emails relating to preparation materials for T. Califano (0.5); review and revise response to D/S, response to RSA and objection to 2004 (3.0).	Simon, Daniel M.	3.50	3,220.00
05/27/18	Correspondence with O. Rosaluk re her comments to fact section of white paper (.2); address same and recirculate white	Williams, Jade	1.80	963.00

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	paper (1.6).			
05/27/18	Review UCC exhibit list and request exhibits.	Zollinger, Andy	0.30	238.50
05/28/18	Emails re research with O. Koltko (.1); prepare for call (.2); call with O. Koltko re research (.9); review facts section and outlines (.2); review background materials and work on memo (4.7).	Albanese, Rachel Ehrlich	6.10	6,039.00
05/28/18	Conduct legal research regarding defensive use of section 502(draft) (1.6); begin drafting analysis regarding same (.7); review and respond to electronic correspondence with O. Rosaluk and Ms. Williams regarding status of research and remaining analyses (.3).	Angelo, Jason Daniel	2.60	1,846.00
05/28/18	Revise responses to discovery, RSA and DS pleadings and prepare for filing (2.3); calls with D. Simon re: same (.7); review pleadings in preparation for hearing (2.0).	Avraham, David E.	5.00	3,650.00
05/28/18	Continued review of privileged documents and update of privilege log descriptions for subjects requested 8.8); emails with C. Woods regarding log (.5); emails with D. Simon regarding same (.4).	Brown, Kathy Owen	9.70	8,924.00
05/28/18	Telephone conference call with P. Neligan re settlement possibility.	Califano, Thomas R.	0.30	340.50
05/28/18	Further review and revise memorandum (3.6); review and analyze legal outline of issues (1.5) and call with R. Albanese regarding same (1.0); email correspondence with J. Angelo and J. Williams regarding legal issues (.4).	Koltko Rosaluk, Oksana	6.50	5,167.50
05/28/18	Review, modify and finalize the responses and objections (3.0); multiple calls with D. Avraham and D. Corrado regarding same (1.0).	Simon, Daniel M.	4.00	3,680.00
05/28/18	Correspondence with O. Rosaluk re preference analysis in connection with white paper.	Williams, Jade	0.10	53.50
05/28/18	Emails regarding responses to committee objections and motion to compel (.7); gather exhibits and pleadings for hearing (1.7).	Zollinger, Andy	2.40	1,908.00
05/29/18	Continue researching and analyzing case law regarding choice of law, statute of limitations, and section 502 (2.6); draft/finalize analysis section of memo	Angelo, Jason Daniel	6.60	4,686.00

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	regarding same (4.6).			
05/29/18	Prepare for 5/30 hearing including matters re: discovery motion.	Avraham, David E.	11.50	8,395.00
05/29/18	Conference with Ms. Woods regarding updated privilege log and what to include in same (.5); continued review of privileged documents and update of descriptions privilege log (7.1); emails with team regarding updated log (.6).	Brown, Kathy Owen	8.20	7,544.00
05/29/18	Review of declarations.	Califano, Thomas R.	0.50	567.50
05/29/18	Revise motion to authorize 9019 amendment and incorporate comments received to finalize for filing including proposed form of amendment as exhibit (1.7); finalize motion to seal exhibit for filing (.9); draft T. Blalock declaration and review of prior hearing transcripts (1.3); review and comment on supplemental declaration of T. Califano (.2).	Corrado, Dienna	4.10	3,587.50
05/29/18	Draft Notice of Filing Exhibit C to Objection to Motion for Expedited Hearing (.30); prepare and electronically file same (.30); email same to Omni Management for service (.10); prepare and electronically file Supplemental Califano Declaration in Support of Objection (.60); email same to Omni Management for service (.10).	Countryman, William Lee	1.40	497.00
05/29/18	Attention to various discovery issues (.4); draft Supplemental Declaration of Tom Califano (1.1); attention to finalizing and filing same (.5); analyze arguments and authorities set forth in Motion to Expedite and related pleadings (1.7).	Jamison Woods, Crystal	3.70	2,960.00
05/29/18	Review legal analysis performed by J. Angelo (.8); emails correspondence with J. Angelo regarding same (.1); review relevant transcripts in preparation of memorandum (3.3).	Koltko Rosaluk, Oksana	4.20	3,339.00
05/29/18	Research regarding privilege log in 5th Circuit/S.D. Texas litigation.	Kropf, Valerie	0.80	304.00
05/29/18	Review client documents for responsiveness and privilege.	Massiatte, Michael	4.00	2,960.00
05/29/18	Review motion to amend settlement agreement, and emails with BC regarding same (0.6); conference calls with D. Avraham and T. Califano regarding hearing preparations (1.2); attend daily call	Simon, Daniel M.	4.50	4,140.00

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	regarding strategy and update (0.5); emails regarding supplemental privilege log (0.4); emails regarding hearing prep (0.7); call with M. Duedall regarding confirmation issues (0.3); review motion for leave and complaint (0.8).			
05/29/18	Edits to facts section of white paper (1.1); research regarding preference liability elements (1.7); research regarding same in connection insiders/affiliates of the debtors (.6); research regarding two new value and ordinary course of business defenses to preference liability (2.6); research regarding constructively fraudulent transfers to insiders (1.1).	Williams, Jade	7.10	3,798.50
05/29/18	Gather and review relevant caselaw regarding pending motions and hearing (.7); draft summaries and highlight for use as hearing (4.4).	Zollinger, Andy	5.10	4,054.50
05/29/18	Gather exhibits for hearing and prepare for hearing.	Zollinger, Andy	0.80	636.00
05/30/18	Review UCC standing motion and proposed complaint (1.7); emails with team re memo and standing motion (.5); review SOL legal analysis and emails re same (.3); email and call with O. Koltko re research/status (.3).	Albanese, Rachel Ehrlich	2.80	2,772.00
05/30/18	Telephone conference with O. Rosaluk regarding status of litigation risk white paper (.2); exchange electronic correspondence with R. Albanese and O. Rosaluk regarding section 548 and actual fraudulent conveyance claims (2).	Angelo, Jason Daniel	0.40	284.00
05/30/18	Exchange electronic correspondence with R. Albanese and O. Rosaluk regarding direction of research in light of committee's standing motion (.4); review electronic correspondence with R. Albanese and D. Avraham regarding analysis for disclosure statement (.4); draft analysis of procedural law, statute of limitations, and golden creditor issues (2.4).	Angelo, Jason Daniel	3.20	2,272.00
05/30/18	Review and analyze committee's motion for derivative standing and proposed adversary complaint for fraudulent transfers and confer with R. Albanese and O. Rosaluk regarding same (.9); exchange electronic correspondence with R. Albanese and O. Rosaluk regarding direction of research in	Angelo, Jason Daniel	0.90	639.00

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	light of committee's standing motion (.4).			
05/30/18	Review appellate documents and bankruptcy rules to determine applicable deadlines related to appeal.	Bernardo, Micala R.	1.20	810.00
05/30/18	Emails with Mr. Simon and Ms. Woods regarding privilege log to be served and timing of same (.3); review of motions and responses on discovery issues (.3); review of the briefing in the EEOC v. BDO matter cited in the committee's motion (.6).	Brown, Kathy Owen	1.20	1,104.00
05/30/18	Review of motion for leave to grant scheduling order and complaint.	Califano, Thomas R.	0.70	794.50
05/30/18	Revise motion to expedite related to 9019 amendment motion and further revise same based on updates (1.6); review Committee's standing motion (.4); address internal inquiries regarding committee claims (.3); finalize motion to expedite 9019 amendment motion and follow up internally regarding same (.3).	Corrado, Dienna	2.60	2,275.00
05/30/18	Process, QC, and prepare multiple email custodians for document review.	Grant, Derrell	4.50	1,485.00
05/30/18	Initial analysis of arguments and authorities set forth in Motion for Standing to Pursue Claims and related correspondence; prepare for and participate in hearings on various motions and objections; subsequent conference regarding strategy.	Jamison Woods, Crystal	4.80	3,840.00
05/30/18	Email correspondence with J. Angelo and J. Williams regarding further research (.4); review, revise and comment on the revised factual background (1.4) and draft email with further comments to J. Angelo and J. Williams (.3).	Koltko Rosaluk, Oksana	2.10	1,669.50
05/30/18	Review client documents for responsiveness and privilege.	Massiatte, Michael	3.00	2,220.00
05/30/18	Multiple conference calls with T. Califano and D. Avraham regarding hearing preparations and strategy (1.5); call with D. Avraham regarding strategy and next steps (1.0); emails with D. Corrado, D. Avraham and A. Zollinger regarding hearing preparations (1.2).	Simon, Daniel M.	3.70	3,404.00
05/31/18	Emails and follow up with team re research and memo (.8); review and revise memo (.5).	Albanese, Rachel Ehrlich	1.30	1,287.00



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05/31/18	Continue researching and drafting legal analysis section regarding fraudulent transfers under [REDACTED] law and circulate same to R. Albanese, O. Rosaluk, and Ms. Williams.	Angelo, Jason Daniel	3.60	2,556.00
05/31/18	Finish drafting legal analysis section regarding fraudulent transfers under [REDACTED] law and insert into master document, circulate to R. Albanese, O. Rosaluk, and Ms. Williams for review.	Angelo, Jason Daniel	2.70	1,917.00
05/31/18	Further revise legal analyses sections and insert into master document (.6); conduct legal research regarding fraudulent transfer claims under [REDACTED] law (3.2).	Angelo, Jason Daniel	3.80	2,698.00
05/31/18	Review standing motion and complaint (.7); discussion with C. Woods re: same (.4); outline response to same (.5); call with D. Simon re: response (.4).	Avraham, David E.	2.00	1,460.00
05/31/18	Emails re mediation (5); telephone conference call with T. Blalock re mediation strategy (.4).	Califano, Thomas R.	0.90	1,021.50
05/31/18	Finalize proposed order to expedite consideration of 9019 amendment motion and related notice of hearing.	Corrado, Dienna	0.40	350.00
05/31/18	Process, QC, and finalize emails before loading to review database.	Grant, Derrell	5.00	1,650.00
05/31/18	Attention to strategy and research requirements regarding Committee's Motion for Standing to Pursue Derivative Claims (.7); evaluate applicable deadlines in Committee's appeal (.4).	Jamison Woods, Crystal	1.10	880.00
05/31/18	Review client documents for responsiveness and privilege.	Massiatte, Michael	2.00	1,480.00
05/31/18	Research on Skilled Nursing Facilities and Fraudulent Conveyance for J. Williams.	Masters, Melinda F.	1.00	380.00
05/31/18	Call with T. Califano regarding strategy and next steps (0.4); call with C. Woods regarding motion for leave (0.2); emails and calls with D. Avraham regarding strategy and preparations (0.8); emails and calls regarding revised orders from court's ruling on D/S and RSA (0.6); call with D. Corrado regarding same (0.2); emails and calls regarding hearing prep for 6/7, and related matters (1.0); call with T. Califano regarding same (0.3).	Simon, Daniel M.	3.50	3,220.00

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05/31/18	Edits to facts section of white paper (1.1); review Crowe Horwath Preference Analysis in connection with discussion section of white paper (.9); review gathered research (.4); review and edit legal issue outline (1.3); draft discussion section of white paper (3.2); add J. Angelo's sections re fraudulent transfer analysis to white paper (.3); call re same (.1); input my discussion section into white paper (.1); review white paper and circulate (.3).	Williams, Jade	7.70	4,119.50
05/31/18	Review and cite check brief.	Yang, Bonny	0.50	177.50
<b>Total</b>			<b>763.20</b>	<b>USD 592,350.50</b>

**B195 Non-Working Travel**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/06/18	Travel to Dallas for hearings.	Avraham, David E.	7.40	2,701.00
05/06/18	Travel to Dallas.	Countryman, William Lee	7.70	1,366.75
05/07/18	Travel to Dallas.	Califano, Thomas R.	4.00	2,270.00
05/07/18	Travel from ATL to DAL for contested hearing.	Simon, Daniel M.	4.00	1,840.00
05/11/18	Return travel from Dallas hearings.	Avraham, David E.	6.00	2,190.00
05/11/18	Travel back to New York.	Califano, Thomas R.	3.00	1,702.50
05/11/18	Travel from DAL to ATL from contested hearing.	Simon, Daniel M.	4.50	2,070.00
05/21/18	Travel from Atlanta to Dallas for 5/22 hearing.	Simon, Daniel M.	3.50	1,610.00
05/22/18	Travel from Dallas to ATL from 5/22 hearing.	Simon, Daniel M.	4.00	1,840.00
05/23/18	Travel to/from meeting at HCN (1/2) (1.0).	Albanese, Rachel Ehrlich	1.00	495.00
05/23/18	Travel to HCN offices for meeting to discuss claims analysis (.80); return travel (1.50).	Corrado, Dienna	2.30	1,006.25
05/28/18	Travel to Dallas for DS and RSA hearing.	Avraham, David E.	6.50	2,372.50
05/28/18	Travel to Dallas for hearing.	Countryman, William Lee	7.00	1,242.50
05/29/18	Travel to Dallas for hearings.	Califano, Thomas R.	4.00	2,270.00
05/30/18	Travel to NY after hearings.	Califano, Thomas R.	4.00	2,270.00

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05/30/18	Return travel to Baltimore.	Countryman, William Lee	10.00	1,775.00
05/31/18	Return travel from Dallas hearing.	Avraham, David E.	6.50	2,372.50
<b>Total</b>			<b>85.40</b>	<b>USD 31,394.00</b>

**B210 Business Operations**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Conference call re status and hearings.	Califano, Thomas R.	0.50	567.50
05/01/18	Conference call with J. Brecker re status and next steps.	Califano, Thomas R.	0.40	454.00
05/01/18	Conference call with J. Muenker and P. Neligan re strategy.	Califano, Thomas R.	0.50	567.50
05/01/18	Participate on daily call with Debtors and professionals regarding status of various matters including settlement conference with Committee (.40); confer internally and assist with preparation of various hearing prep binders, index and related items for contested hearing (2.60); attend to vendor inquiries regarding prepetition claims (.30); review and revise ombudsman application to retain counsel and attend to correspondence related to same (1.30); revise motion to appoint independent director, proposed order and related notice of hearing (1.70); attend to issues regarding expedited motion to shorten and limit notice on same including correspondence with chambers (.40); attend to correspondence with Liberty Mutual and HCN regarding updates and additional information to be provided (.40).	Corrado, Dienna	4.10	3,587.50
05/01/18	Attend daily call regarding operations and strategy.	Simon, Daniel M.	0.80	736.00
05/01/18	Emails regarding payment of UST fees.	Zollinger, Andy	0.30	238.50
05/01/18	Internal calls regarding case status.	Zollinger, Andy	0.50	397.50
05/02/18	Attend daily status call.	Califano, Thomas R.	0.50	567.50
05/02/18	Telephone conference call with Bryan Cave team (1.0); conference call with internal team (1.5).	Califano, Thomas R.	2.50	2,837.50
05/02/18	Participate on daily update call (.50); update calls and attend to correspondence with Omega's counsel including revised case timeline (.90); attend to vendor inquiries regarding bankruptcy case (.20); attend to	Corrado, Dienna	2.60	2,275.00

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	calls regarding MOR to finalize same (.40); attend to correspondence with Omega regarding information for committee's claims (.60).			
05/02/18	Participate in weekly internal status call.	Nair, Tara	0.50	267.50
05/02/18	Calls with D. Unseth, K. Mineroff and J. Gutzmann regarding DACA issues.	Simon, Daniel M.	1.00	920.00
05/02/18	Compile and finalize independent director resolutions.	Zollinger, Andy	0.60	477.00
05/02/18	Internal calls regarding case status and hearing preparation.	Zollinger, Andy	0.70	556.50
05/03/18	Attend daily conference call.	Califano, Thomas R.	0.50	567.50
05/03/18	Telephone conference calls re bed referral issue.	Califano, Thomas R.	0.60	681.00
05/03/18	Participate on call with Debtors and professionals regarding status of various pending matters including preparations for hearing (.60); coordinate internally regarding June omnibus hearing date and finalize related notice (.30); internal calls and correspondence to coordinate regarding status of various open items pending for filing and various work streams for hearing (2.60); gather and organize revised versions of all proposed orders for hearing including incorporating comments to same (.70).	Corrado, Dienna	4.20	3,675.00
05/03/18	Communications with BC and company regarding centralized patient intake.	Simon, Daniel M.	1.00	920.00
05/03/18	Emails and documents to UST and client regarding pending IDI docs.	Zollinger, Andy	1.80	1,431.00
05/04/18	Strategy catch up with Bryan Cave.	Califano, Thomas R.	1.10	1,248.50
05/04/18	Conference call with J. Brecker re independent director.	Califano, Thomas R.	0.50	567.50
05/04/18	Participate on daily call with Debtors and advisors (.30); call with R. Mulry regarding state operating licenses (.30).	Corrado, Dienna	0.60	525.00
05/04/18	Internal call re case status and issues.	Zollinger, Andy	0.40	318.00
05/06/18	Participate on internal call regarding status of update of matters for hearing.	Corrado, Dienna	0.20	175.00
05/07/18	Finalize orders including correspondence with various parties to resolve their issues and amend orders.	Corrado, Dienna	2.40	2,100.00
05/08/18	Confer regarding status of surety bond issues.	Corrado, Dienna	0.20	175.00

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05/09/18	Confer with UST regarding ombudsman and status conference for first ombudsman report including follow up regarding same (.4); review cases re surety bonds for memo (1.2).	Corrado, Dienna	1.60	1,400.00
05/10/18	Meetings with A. Turnbull, L. Robichaux and T. Blalock re case update.	Califano, Thomas R.	2.00	2,270.00
05/10/18	Continue with review of various surety bond cases and follow up with client regarding same (1.80); finalize orders for hearing (.70).	Corrado, Dienna	2.50	2,187.50
05/11/18	Telephone conference call with J. Brecker and L. Robichaux re case update.	Califano, Thomas R.	0.40	454.00
05/11/18	Attend to internal correspondence to address certain objections raised by Committee (.20); attend to internal correspondence regarding proposed orders (.30); review surety bond-related documents (.20); attend to vendor inquiry regarding facility addresses (.20); attend to correspondence regarding facility site visits with ombudsman (.20).	Corrado, Dienna	0.90	787.50
05/11/18	Call with D. Corrado re surety issues.	Nair, Tara	0.20	107.00
05/14/18	Conference call re status (.5); telephone conference call with D. Simon (.8).	Califano, Thomas R.	1.30	1,475.50
05/14/18	Telephone conference call with C. Shandler and C. Zucker re status.	Califano, Thomas R.	0.40	454.00
05/14/18	Attend daily call regarding strategy and operations (0.6); calls with D. Corrado regarding Liberty Mutual issues (0.4); call with L. Robichaux regarding same (0.4).	Simon, Daniel M.	1.40	1,288.00
05/14/18	UST emails re licenses (.1) internal emails regarding bonds and client funds (.2).	Zollinger, Andy	0.30	238.50
05/15/18	Conference calls with team re upcoming hearings, status.	Califano, Thomas R.	1.70	1,929.50
05/15/18	Participate on daily status call with client (.50); call with Liberty Mutual regarding potential resolution and attention follow up correspondence regarding same (.70); internal calls regarding next steps and research issues (1.40); call with M. Meer regarding scheduling ombudsman visits and follow up correspondence regarding same with ombudsman (.50); attend to matters related to ombudsman additional information from debtors and finalizing	Corrado, Dienna	3.80	3,325.00

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	notice of status conference (.40); attend to vendor inquiries and follow up with debtors regarding same (.30).			
05/15/18	Attend daily call regarding strategy and operations (1.0); attend internal call regarding upcoming prep (0.4); review and revise Nexion OTA (1.0).	Simon, Daniel M.	2.40	2,208.00
05/15/18	Internal call re case status and pending issues.	Zollinger, Andy	0.40	318.00
05/16/18	Conference call re status.	Califano, Thomas R.	0.60	681.00
05/16/18	Conference call re preference analysis (.6); conference call re defenses to preference (.5).	Califano, Thomas R.	1.10	1,248.50
05/16/18	Conference call with team re next steps.	Califano, Thomas R.	0.50	567.50
05/16/18	Participate on daily update call regarding status update with Debtors and advisors (.50); call with internal team regarding various workstreams and in preparation for hearing on 5/22 (.20); discuss internally regarding Liberty Mutual proposal and respond to same (.20).	Corrado, Dienna	0.90	787.50
05/16/18	Attend team status call.	Nair, Tara	0.30	160.50
05/16/18	Electronic communications to and from Daniel Simon (.1); electronic communications from Raymond Mulry (.1).	Nelson, Karen	0.20	155.00
05/16/18	Internal calls regarding case status and issues/strategy.	Zollinger, Andy	1.10	874.50
05/17/18	Status conference call with Houlihan, company and Ankara.	Califano, Thomas R.	0.70	794.50
05/17/18	Attendance on board call.	Califano, Thomas R.	1.00	1,135.00
05/17/18	Participate on daily update call with debtors and advisors regarding status of various matters (.50); call with patient care ombudsman and CRO regarding status of case and address inquiries raised (.80); attend to call regarding tort claims (.60); coordinate with ombudsman regarding facility visits (.30).	Corrado, Dienna	2.20	1,925.00
05/17/18	Prepare board book and attend board call.	Simon, Daniel M.	0.60	552.00
05/17/18	Call with R. Manns regarding case developments.	Simon, Daniel M.	0.40	368.00
05/17/18	Daily internal call.	Zollinger, Andy	0.20	159.00
05/18/18	Attend daily update call with Debtors and advisors (.9); review resident information provided by facilities (.3); conduct research	Corrado, Dienna	6.10	5,337.50

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	regarding committee obligation (4.4); draft summary of same (.5).			
05/18/18	Conference call regarding operations transfer agreement (.2); electronic communications to and from Daniel Simon regarding same (.1); electronic communication from Rick Miller regarding agreement (.1).	Nelson, Karen	0.40	310.00
05/18/18	Emails regarding preparations for 5/22 hearing.	Simon, Daniel M.	0.50	460.00
05/18/18	Multiple calls and emails regarding Liberty Mutual issues.	Simon, Daniel M.	0.60	552.00
05/18/18	Calls and emails regarding May 22 arguments and strategy.	Zollinger, Andy	0.70	556.50
05/19/18	Attention to correspondence regarding committee issues.	Corrado, Dienna	0.20	175.00
05/19/18	Revisions to Liberty Mutual proposed order.	Simon, Daniel M.	0.50	460.00
05/21/18	Conference call re status update and preference review (1.0); telephone conference call with L. Robichaux re preference review (.6).	Califano, Thomas R.	1.60	1,816.00
05/21/18	Finalize Liberty Mutual Order and attend to correspondence regarding same to resolve matter and follow up with client regarding same (1.50); internal calls regarding status of matters set for 5/22 hearing (.60); review and revise 5/22 hearing agenda (.10).	Corrado, Dienna	2.20	1,925.00
05/22/18	Participate on daily call with Debtors and advisors regarding status of pending matters (.60); attention to correspondence re: additional comments to proposed orders for 5/22 hearing (.80); circulate externally and correspondence re: comments (.30); call with Omega regarding same (.30); attend to internal inquiries regarding preparation for hearing (1.10); attend to inquiries regarding Sterling related accounts (.30).	Corrado, Dienna	3.40	2,975.00
05/22/18	Call with client regarding strategy and next steps.	Simon, Daniel M.	0.70	644.00
05/23/18	Participate on daily client and advisors update call.	Avraham, David E.	0.90	657.00
05/23/18	Conference call with board and advisors re status.	Califano, Thomas R.	0.60	681.00
05/23/18	Participate on daily call with Debtors and advisors regarding status of sale process and other matters (.9); meet with M. Meer	Corrado, Dienna	1.10	962.50

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	regarding facility visits (.2).			
05/24/18	Participate on daily client status and update call.	Avraham, David E.	0.60	438.00
05/24/18	Conference call with BC re status, progress and strategy.	Califano, Thomas R.	0.70	794.50
05/24/18	Conference call with T. Blalock and D. Simon re hearings and strategy.	Califano, Thomas R.	0.50	567.50
05/24/18	Internal calls to discuss next steps (.4); participate on daily calls with client regarding status of pending matters and case updates (1.1); attend to internal inquiries regarding corporate organization documents (.2); review and revise Witness and Exhibit List for 5/30 hearing (.5); attend follow up call regarding preparation for hearing (.3)	Corrado, Dienna	2.50	2,187.50
05/24/18	Call with client regarding strategy and developments.	Simon, Daniel M.	0.60	552.00
05/25/18	Telephone conference calls with T. Blalock and D. Simon.	Califano, Thomas R.	0.60	681.00
05/29/18	Attend daily call with client and professionals regarding updates and disclosure statement hearing issues (.3); internal call regarding outstanding items for 5/30 hearing (.3); correspondence internally and follow up with Omega regarding OTA (.2); call with R. Yan re: patient care ombudsman facility visits (.2).	Corrado, Dienna	1.00	875.00
05/30/18	Attend to follow up inquiry regarding Sterling account (.1); draft notice of hearing following correspondence from Chambers and coordinate dial in for hearing on Judge's ruling (.7).	Corrado, Dienna	0.80	700.00
05/31/18	Multiple calls with D. Simon re: next steps after disclosure and RSA approval (1.4); daily status update call (.5).	Avraham, David E.	1.90	1,387.00
05/31/18	Telephone conference call with J. Brecker re ruling and mediation.	Califano, Thomas R.	0.50	567.50
05/31/18	Conference call re strategy, scheduling and mediation.	Califano, Thomas R.	1.00	1,135.00
05/31/18	Participate on daily call with Debtors and advisors regarding case update including status of pending motions and disclosure statement hearing update.	Corrado, Dienna	0.50	437.50
05/31/18	Attend to correspondence with Plan Sponsor, Omega and Committee regarding same.	Corrado, Dienna	0.30	262.50



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05/31/18	Review Nexion OTA.	Simon, Daniel M.	0.30	276.00
<b>Total</b>			<b>89.40</b>	<b>USD 83,056.00</b>

**B211 Financial Reports (Monthly Operating Reports & Schedules & S**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Confer with Omega regarding additional information on schedules and SOFAs.	Corrado, Dienna	0.50	437.50
05/02/18	Emails and calls with Crowe and D. Corrado regarding MOR issues.	Simon, Daniel M.	0.60	552.00
05/03/18	Attend to conference calls with Crowe regarding MOR and follow up internally regarding status update (.8); follow up call regarding same (.7); correspondence with UST regarding any outstanding information pending (.3).	Corrado, Dienna	1.80	1,575.00
05/04/18	Review and attend to filing of MOR (.3); revise witness testimony outlines (.3).	Corrado, Dienna	0.60	525.00
05/07/18	Attend to issues related to amending of schedules and SOFAs.	Corrado, Dienna	0.30	262.50
05/08/18	Internal communications regarding Amended SOFA (.2); prepare and efile same (.4).	Fox, Carolyn B.	0.60	171.00
05/15/18	Prepare and electronically file corrected SOFA for Easley RE (.2); emails with Omni Lee Management regarding service of all schedules and SOFAs (.1).	Countryman, William	0.30	106.50
05/24/18	Attend to amendment to Schedule D for 4 West Holdings.	Corrado, Dienna	0.20	175.00
05/25/18	Finalize and file amended schedule D.	Corrado, Dienna	0.20	175.00
05/25/18	Internal communications with D. Corrado relating to Amended Schedule D (.2); prepare and file Amended Schedule D (.1).	Lisko, Stephanie A.	0.30	84.00
05/31/18	Review April MOR prior to filing.	Corrado, Dienna	0.20	175.00
<b>Total</b>			<b>5.60</b>	<b>USD 4,238.50</b>

**B230 Financing/Cash Collections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/03/18	Call and correspond with A. Zollinger regarding treatment of resident funds under DIP order.	Nanes, Rachel	0.40	308.00
05/08/18	Attend to inquiries regarding revised	Corrado, Dienna	0.30	262.50

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	proposed final DIP order.			
05/15/18	Correspondence with various professionals regarding fee estimate in connection with DIP.	Corrado, Dienna	0.40	350.00
05/19/18	Conference call to finalize LA and projections (1.1); revise projections (.6).	Califano, Thomas R.	1.70	1,929.50
05/29/18	Review of financing term sheet (.4); telephone conference call with A. Turnbull re financing term sheet (.2).	Califano, Thomas R.	0.60	681.00
05/30/18	Calls with Muenker, Turnbull and Robichaux regarding financing review, and emails relating to same.	Simon, Daniel M.	0.80	736.00
<b>Total</b>			<b>4.20</b>	<b>USD 4,267.00</b>

**B240 Tax Issues**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/04/18	Conference call re tax issues.	Califano, Thomas R.	0.50	567.50
05/04/18	Review electronic correspondence from D. Simon and Plan and Disclosure Statement from A. Zollinger (.3); telephone call with B. Wein, D. Simon and A. Zollinger regarding tax issues (.3); telephone call with Orianna, BDO and DLA team regarding unsecured committee points (.7); review prior materials on the bankruptcy exemption from transfer taxes (1.1); send electronic version of same via electronic correspondence to B. Wein (.1).	Dembitzer, Naftali Z.	2.80	2,590.00
05/04/18	Numerous conference calls and emails regarding tax issues in connection with plan and disclosure statement.	Simon, Daniel M.	1.60	1,472.00
05/04/18	Conference call with DLA, client and e-mail correspondence.	Wein, Bruce J.	1.00	1,385.00
05/04/18	Emails and calls to discuss tax issues (.4); review relevant emails and docs (1.3).	Zollinger, Andy	1.70	1,351.50
05/06/18	Electronic correspondence with B. Wein regarding status of unsecured committee objection to restructuring plan.	Dembitzer, Naftali Z.	0.10	92.50
05/07/18	Review materials from A. Zollinger (.3); review electronic correspondence regarding same (.2); meet with B. Wein regarding same (.3); review Disclosure Statement and related materials (.5); telephone call with B. Wein regarding same (.2).	Dembitzer, Naftali Z.	1.50	1,387.50

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05/07/18	Internal conferences, conference BDP, review documents e-mail correspondence and planning.	Wein, Bruce J.	1.50	2,077.50
05/07/18	Emails and calls regarding tax issues in the context of transfer and sales contemplated by 9019.	Zollinger, Andy	0.60	477.00
05/08/18	Review relevant materials (.6); meeting with B. Wein regarding tax points (.2); telephone call with group regarding same (.3); review electronic correspondence from B. Wein and R. Sandahl regarding summary of conference call and next steps (.2).	Dembitzer, Naftali Z.	1.30	1,202.50
05/08/18	E-mail correspondence, conferences with Naftali Dembitzer, BDO and UCC.	Wein, Bruce J.	1.00	1,385.00
05/09/18	Planning and e-mail correspondence to T. Califano regarding tax disclosure regarding Sponsor.	Wein, Bruce J.	0.30	415.50
05/16/18	Review electronic correspondence from D. Simon regarding tax disclosure (.1); review draft comments from B. Wein (1.0); meet and telephone call with B. Wein regarding same (.6); prepare tax comments (.3); send electronic version of tax comments via electronic correspondence to B. Wein (.1); telephone call with B. Wein regarding same (.1); revise tax comments (.1); send revised tax markup via electronic correspondence to B. Wein (.1); electronic correspondence with D. Simon (cc: DLA team and B. Wein) regarding NOLs (.2).	Dembitzer, Naftali Z.	2.60	2,405.00
05/16/18	Tax disclosure, conferences with Naftali Dembitzer and revisions.	Wein, Bruce J.	0.60	831.00
05/17/18	Internal emails re: tax issues and disclosure statement.	Avraham, David E.	0.30	219.00
05/17/18	Locate sample US tax disclosures (.4); review US tax disclosure in 4 West Disclosure Statement in preparation for meeting (.6); send electronic correspondence to B. Wein regarding same (.2); telephone call with B. Wein regarding US tax disclosure (.3); revise same (.6); send electronic version of tracked changes document via electronic correspondence to B. Wein (.1); telephone call with B. Wein regarding same (.2); send updated tax disclosure via electronic correspondence to D. Simon (cc: DLA team) (.1); electronic	Dembitzer, Naftali Z.	2.70	2,497.50

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	correspondence with T. Califano re same (.2).			
05/17/18	Conferences with Naftali Dembitzer regarding disclosure statement.	Wein, Bruce J.	0.50	692.50
05/18/18	Review comments to DS re: tax issues.	Avraham, David E.	0.40	292.00
05/31/18	Review revised tax sections of Amended Plan (.1); send reply to A. Zollinger (cc: DLA team) with excerpted federal income tax disclosure (.1).	Dembitzer, Naftali Z.	0.20	185.00
05/31/18	Review of filed documents.	Wein, Bruce J.	0.50	692.50
<b>Total</b>			<b>21.70</b>	<b>USD 22,218.00</b>

**B310 Claims Administration and Objections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/17/18	Attend to correspondence and calls regarding potential additional distribution list bar date notices (.3); attend to calls and correspondence regarding bar date notice (.5).	Corrado, Dienna	0.80	700.00
05/18/18	Prepare and upload proposed Orders on Bar Date and Notice Procedures motions (.30); conference with clerk regarding docket language on Bid Procedures Order (.20); communications with team regarding same (.30).	Countryman, William Lee	0.80	284.00
05/21/18	Call with R. Mulry regarding bar date notice circulation issues.	Corrado, Dienna	0.20	175.00
05/22/18	Correspondence with follow up with client regarding additional parties to be served with bar date notice (.3); organize next steps re: bar date notice including publication issues (.6).	Corrado, Dienna	0.90	787.50
05/30/18	Internal communications re: claims analysis and response to standing motion.	Avraham, David E.	1.50	1,095.00
<b>Total</b>			<b>4.20</b>	<b>USD 3,041.50</b>

**B320 Plan and Disclosure Statement (including Business Plan)**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
05/01/18	Emails and calls with BC regarding amendment to RSA (0.5); revisions to same (0.5).	Simon, Daniel M.	1.00	920.00
05/03/18	Follow up regarding RSA Motion and	Corrado, Dienna	0.30	262.50

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	review current draft.			
05/04/18	Finalize second amendment to RSA, RSA Motion and First Amendment to SPA for filing including all related notices of filing.	Corrado, Dienna	2.40	2,100.00
05/04/18	Prepare and electronically file Notice of Filing Second Amendment to RSA, Motion to Assume RSA and Notice of Hearing on same (.80); email same to Omni Management for service (.20).	Countryman, William Lee	1.00	355.00
05/04/18	Call with D. Simon and D. Corrado re RSA (0.3); research re motion to assume RSA (0.6); correspondence with D. Simon and D. Corrado re same (0.3); prepare RSA for filing (0.3); and correspondence with D. Simon re same (0.3).	Nair, Tara	1.80	963.00
05/04/18	Revisions to RSA motion (1.5); revisions to RSA and revise notice relating to same (.5); calls with BC regarding RSA and related matters (.8).	Simon, Daniel M.	2.80	2,576.00
05/10/18	Attend to issues related to releases (1.2) and confer internally regarding same (.4).	Corrado, Dienna	1.60	1,400.00
05/10/18	Research re opt out provision of plans (3.3); correspondence with D. Simon re same (0.5); and call with D. Corrado re same (0.5).	Nair, Tara	4.30	2,300.50
05/13/18	Communications with D. Simon re: claims analysis and related issues.	Avraham, David E.	1.20	876.00
05/14/18	Call with D. Simon re: revisions to disclosure statement (1.0); discussions with D. Simon re: causes of action and analysis on same (.8).	Avraham, David E.	1.80	1,314.00
05/14/18	Review and update disclosure statement.	Corrado, Dienna	2.80	2,450.00
05/14/18	Multiple conferences with T. Califano and D. Avraham regarding Plan and D/S changes (0.5); revisions to plan and disclosure statement (1.4); calls with Bryan Cave regarding same (1.0).	Simon, Daniel M.	2.90	2,668.00
05/15/18	Review research issues re: substantive consolidation (.6); review revised Plan (1.0); revise disclosure statement and multiple discussions with D. Simon re: same (5.4).	Avraham, David E.	7.00	5,110.00
05/15/18	Revision to Plan comments.	Califano, Thomas R.	1.50	1,702.50
05/15/18	Conduct research on certain issues related to substantive consolidation under plan in Fifth Circuit (3.5); draft memo on same (1.7).	Corrado, Dienna	5.20	4,550.00

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05/15/18	Revisions to Plan and D/S (3.5); emails and calls with T. Califano and D. Avraham regarding same (0.4); further revisions to Plan (1.2).	Simon, Daniel M.	5.10	4,692.00
05/15/18	Calls with D. Unseth and K. Mineroff regarding DACA issues.	Simon, Daniel M.	0.50	460.00
05/15/18	Review RSA research and relevant case law.	Simon, Daniel M.	0.40	368.00
05/16/18	Review UST comments to Disclosure Statement and emails with D. Simon re: same (.4); revise disclosure statement (6.5); review business judgment research re: RSA (.3).	Avraham, David E.	7.20	5,256.00
05/16/18	Review of disclosure statement changes.	Califano, Thomas R.	0.40	454.00
05/16/18	Review of cases re substantive consolidation.	Califano, Thomas R.	1.10	1,248.50
05/16/18	Conference call re liquidation analysis (1.0); Conference call re preference analysis (.6); conference call re defenses to preference (.5).	Califano, Thomas R.	2.10	2,383.50
05/16/18	Conference call re liquidation analysis (1.0); telephone conference call with A. Turnbull re liquidation analysis (.4).	Califano, Thomas R.	1.40	1,589.00
05/16/18	Multiple calls with Debtors and Crowe regarding liquidation analysis and projections for disclosure statement including follow up and updates (2.2); analyze relevant documents to calculate certain claim amounts to be included in liquidation analysis (2.2).	Corrado, Dienna	4.40	3,850.00
05/16/18	Numerous calls with company regarding liquidation analysis, preferences and avoidance action analysis (2.4); emails and calls with D. Avraham regarding plan and DS (0.7); revisions to DS (1.2); emails with BC regarding same (0.3); review UST comments to global notes (0.3); review revised liquidation analysis (0.4); emails regarding tax treatment issues (0.4).	Simon, Daniel M.	5.70	5,244.00
05/17/18	Revise disclosure statement.	Avraham, David E.	1.60	1,168.00
05/17/18	Conference call with Omega re tort claimants and plan revision.	Califano, Thomas R.	0.40	454.00
05/17/18	Conference call re proposed liquidation analysis.	Califano, Thomas R.	0.70	794.50
05/17/18	Conference call with Cooley, D. Simon, D. Corrado re Omega claim amount and plan revisions.	Califano, Thomas R.	1.00	1,135.00

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05/17/18	Call with Omega regarding plan comments and correspondence regarding calculation of Omega claim.	Corrado, Dienna	0.70	612.50
05/17/18	Numerous revisions to plan and disclosure statement (2.5); calls with Bryan Cave and internal regarding same (0.7); legal research regarding claim calculation and secured nature for purposes of liquidation analysis (1.6); multiple calls with D. Corrado regarding same (0.6).	Simon, Daniel M.	5.40	4,968.00
05/17/18	Multiple calls with company, Crowe regarding liquidation analysis and projections.	Simon, Daniel M.	2.20	2,024.00
05/17/18	Liquidation analysis issues and discussions.	Zollinger, Andy	0.30	238.50
05/18/18	Review research re: plan support issues.	Avraham, David E.	0.40	292.00
05/18/18	Review of liquidation analysis (.4); conference call with Ankura and Crowe re liquidation analysis (1.0); conference call re liquidation analysis with Crowe, HL, Ankura and client (1.1).	Califano, Thomas R.	2.50	2,837.50
05/18/18	Review revised liquidation analysis (.2); call with Omega regarding OTA comments and issues related to Plan (.50); follow up call with Omega regarding plan related issues (.5); revise notice of DS exhibits (.1); finalize proposed orders and redlines for 5/22 hearing (.3); attention to correspondence regarding financial projections and liquidation analysis for filing (1.6); follow up with Crowe regarding next steps and additional items for following week (.2); call with Omega regarding claim calculation and follow up with debtors regarding same (.4).	Corrado, Dienna	3.80	3,325.00
05/18/18	Draft Notice of Filing Disclosure Statement Exhibits.	Countryman, William Lee	0.40	142.00
05/18/18	Revisions to plan and disclosure statement (1.0); numerous calls and emails regarding revisions to liquidation analysis and projections (2.8); calls with Turnbull and others regarding same (0.8).	Simon, Daniel M.	4.60	4,232.00
05/19/18	Review of Disclosure Statement changes (.5); email with comments to D. Simon and D. Avraham (.3).	Califano, Thomas R.	0.80	908.00
05/19/18	Attention to correspondence regarding committee issues (.2); call with debtors and advisors regarding finalizing financial	Corrado, Dienna	0.90	787.50

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	projections and liquidation analysis (.7); attention to correspondence regarding filings and service of same (.2).			
05/19/18	Prepare and electronically file Notice of Filing Disclosure Statement Exhibits (.30); email same to Omni for service (.10).	Countryman, William Lee	0.40	142.00
05/19/18	Revisions and calls regarding projections and liquidation analysis.	Simon, Daniel M.	1.50	1,380.00
05/20/18	Attention to correspondence regarding disclosure statement related issues.	Corrado, Dienna	0.30	262.50
05/21/18	Internal call regarding committee claim analysis and status of case (1.2); attend to follow up regarding same with additional relevant documents for analysis and descriptions of same (.8); participate on daily call regarding next steps and pending action items (.7); call with SEC regarding case and disclosure statement (.2); attend to issues regarding disclosure statement (.3).	Corrado, Dienna	3.20	2,800.00
05/21/18	Multiple revisions to plan and D/S (1.3); calls with T. Califano and D. Avraham regarding same (0.5).	Simon, Daniel M.	1.80	1,656.00
05/22/18	Review DS objection (.8); draft summary and initial response outline (1.5); call with D. Simon re: objection and response (.5); call with T. Califano re: same (.5); research re: sub con issues (1.4); review Crowe analyses (.6); revise DS (2.6).	Avraham, David E.	7.90	5,767.00
05/22/18	Review of disclosure statement objection.	Califano, Thomas R.	0.60	681.00
05/22/18	Conference call with D. Avraham and D. Simon re disclosure statement objection.	Califano, Thomas R.	0.50	567.50
05/22/18	Review of plan comments from T. Blalock.	Califano, Thomas R.	0.40	454.00
05/22/18	Review disclosure statement objection and attend to correspondence regarding same (.6); review comments to Plan (.1).	Corrado, Dienna	0.70	612.50
05/23/18	Discussion with D. Simon re: disclosure statement objection (.8); outline response to same (2.0); revise disclosure statement (4.1); review revised plan (1.5); review release-related arguments (.6) and emails with A. Zollinger re: same (.2); review RSA objection (.5); discussion with D. Simon re: appeals and jurisdiction issue (.4).	Avraham, David E.	10.10	7,373.00
05/23/18	Review of RSA objection.	Califano, Thomas R.	0.50	567.50
05/23/18	Review of revised Disclosure Statement and Plan (.8); telephone conference calls with D.	Califano, Thomas R.	1.10	1,248.50



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	Simon re same.			
05/23/18	Review Committee' objection to Disclosure Statement and conduct research related to jurisdictional issues (1.4); correspondence with SEC regarding these cases and confirm no comments to disclosure statement and plan (.1); internal correspondence regarding RSA related research and review same (.6); review RSA objection and outline response (1.2).	Corrado, Dienna	3.30	2,887.50
05/23/18	Research relevant RSA provisions (0.8); call with D. Corrado re same (0.1); and correspondence with D. Corrado re same (0.1).	Nair, Tara	1.00	535.00
05/23/18	Numerous revisions to plan and disclosure statement (4.0); call with T. Califano regarding same (0.3); further revisions relating to same (0.5); calls with client regarding same (0.6).	Simon, Daniel M.	5.40	4,968.00
05/23/18	Review RSA objection.	Simon, Daniel M.	0.50	460.00
05/23/18	Research and draft third party release arguments (2.8); review revisions to plan and DS (1.2); review committee objections to RSA and DS (.9).	Zollinger, Andy	4.90	3,895.50
05/24/18	Call with Bryan Cave re: disclosure statement issues (.9); revise disclosure statement (2.5); discussions with D. Simon re: same (1.8); call with T. Blalock and T. Califano re: same (.4); emails with A. Turnbull re: additional changes (.5); update objection response chart re: same (.9).	Avraham, David E.	7.00	5,110.00
05/24/18	Revisions to disclosure statement order and all exhibits attached thereto (1.40); call with Omega's counsel regarding Plan related issues (.90); confer with counsel for Ombudsman (.20); revise analysis for portion of objection to Disclosure Statement (.20); begin draft reply of RSA assumption including related research (3.70).	Corrado, Dienna	6.40	5,600.00
05/24/18	Revisions to plan and disclosure statement (2.0); calls with T. Califano and D. Avraham regarding same (0.3); call with Bryan Cave regarding strategy (1.0); follow-up with others relating to same (0.4); revisions to Disclosure Statement Order (1.7); discussions with D. Avraham and D. Corrado regarding responses to objection	Simon, Daniel M.	6.90	6,348.00

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	(1.5).			
05/24/18	Draft motion to shorten notice regarding RSA amendment.	Zollinger, Andy	1.20	954.00
05/24/18	Review revised plan and DS.	Zollinger, Andy	0.70	556.50
05/25/18	Calls (x2) with D. Simon re: Plan-related issues and to discuss DS hearing (1.2); revise disclosure statement (1.0); prepare for hearing and review relevant pleadings and background materials (2.2).	Avraham, David E.	4.40	3,212.00
05/25/18	Review of changes to Disclosure Statement, orders, ballots, and exhibits.	Califano, Thomas R.	2.50	2,837.50
05/25/18	Continue with draft reply to RSA assumption motion (3.30); review and revise notices for amended plan, disclosure statement and disclosure statement order (.50); attend to finalizing and filing amended plan, disclosure statement, disclosure statement order, including redlines of same and related exhibits (3.20).	Corrado, Dienna	7.40	6,475.00
05/25/18	Internal communications with D. Corrado relating to Amended Disclosure statement, Plan, Notices of Filing of same and additional related filings (.3); prepare and file Amended Disclosure Statement, Notice of Filing of Amended Disclosure statement, Amended Plan, Notice of Filing of Amended Plan, Notice of Filing of Amended Exhibit D to Disclosure Statement, Notice of Filing of Revised Proposed Disclosure Statement Order (1.7).	Lisko, Stephanie A.	2.00	560.00
05/25/18	Draft notices of DS, plan and DS orders (1.3); call with D. Corrado re same (0.1); and correspondence with D. Simon and D. Corrado re same (0.2).	Nair, Tara	1.60	856.00
05/25/18	Research re standard of review for RSA motions (1.5); and correspondence with D. Corrado re same (0.3); and call with D. Corrado re same (0.1).	Nair, Tara	1.90	1,016.50
05/25/18	Numerous revisions to plan, disclosure statement and proposed form of order (5.1); calls with Bryan Cave regarding same (1.2).	Simon, Daniel M.	6.30	5,796.00
05/25/18	Calls with D. Corrado regarding plan issues and objections/responses.	Simon, Daniel M.	1.00	920.00
05/26/18	Draft portions of RSA Motion (1.5); review response and objection relating to D/S and 2004 (1.0).	Simon, Daniel M.	2.50	2,300.00

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05/27/18	Draft (3.6) and revise reply to DS objection (1.8).	Avraham, David E.	5.40	3,942.00
05/27/18	Review revisions to reply to RSA and DS objections (.4), and objection to motion to compel (.2).	Corrado, Dienna	0.60	525.00
05/28/18	Revision to reply on disclosure statement (.8); revisions to disclosure statement (.5); reply re RSA (.5); opposition to 2004 motion (.5).	Califano, Thomas R.	2.30	2,610.50
05/28/18	Incorporate comments received to reply to RSA objection and objection to Committee's motion to compel and circulate to client (1.30); finalize and compile replies to RSA objection, DS objection and objection to motion to compel for filing, circulating to client and following up with chambers (3.20).	Corrado, Dienna	4.50	3,937.50
05/28/18	Prepare and electronically file Reply to Objection to Disclosure Statement, Reply to Objection to Assumption of RSA, Objection to Motion for Expedited Consideration of Motion to Compel (1.10); exchange emails with Omni Management regarding service of same(.10).	Countryman, William Lee	1.20	426.00
05/29/18	Attend to issues regarding preparation of relevant documents to be referenced at disclosure statement hearing and coordinate internally regarding same (1.8); revise RSA order in preparation for 5/30 hearing (.3); correspondence with solicitation agent regarding disclosure statement order (.3).	Corrado, Dienna	2.60	2,275.00
05/29/18	Attention to utility related inquiry.	Corrado, Dienna	0.10	87.50
05/29/18	Prepare and electronically file Blalock Declaration in Support of Assumption of Restructuring Support Agreement (.40); email same to Omni Management for service (.10).	Countryman, William Lee	0.50	177.50
05/29/18	Emails and calls with A. Turnbull and J. Muenker regarding plan sponsor financing issues (1.0); call with T. Califano regarding same (0.2); review SPA and related documents (0.7).	Simon, Daniel M.	1.90	1,748.00
05/30/18	Call with D. Simon re: RSA and DS and next steps re: same.	Avraham, David E.	0.70	511.00
05/30/18	Review of disclosure statement revisions (.7); meeting with D. Avraham (.3).	Califano, Thomas R.	1.00	1,135.00

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05/30/18	Conduct preliminary research regarding evidence and testimony at disclosure statement hearing (1.10); review Committee's standing motion (.40); call with Committee and Omega regarding Disclosure Statement hearing and attend to follow up correspondence regarding same (.40); incorporate revisions to disclosure statement and follow up internally and with Omega regarding same (.90); review committee solicitation letter (.20); search regarding release issue in ballots (.40); correspondence with Omni re: solicitation (.20); address internal inquiry regarding RSA Order and DIP (.30); draft motion to extend exclusivity (2.40); correspondence with Omni regarding ballots and notices including publication (.30).	Corrado, Dienna	5.90	5,162.50
05/30/18	Research re disclosure statement hearing (1.8); and correspondence with D. Corrado re same (0.3); and call with D. Corrado re same.	Nair, Tara	2.10	1,123.50
05/30/18	Review and respond to correspondence from D. Simon and D. Avraham regarding releases.	Nanes, Rachel	0.30	231.00
05/30/18	Gather caselaw and ballots supporting opt out provisions.	Zollinger, Andy	0.50	397.50
05/31/18	Internal emails re: exclusivity extension.	Avraham, David E.	0.20	146.00
05/31/18	Continue with draft exclusivity motion for internal review and proposed order (.5); revisions to Disclosure Statement, DS Order, and RSA Order based on Judge's ruling and internal discussions regarding same (1.4); attend to correspondence with Plan Sponsor, Omega and Committee regarding same (.3); call with Omni regarding solicitation and publication of confirmation hearing notice (.7); attend to follow up correspondence regarding same including form ballots (.3).	Corrado, Dienna	2.90	2,537.50
05/31/18	Attend to scheduling issues on various motions for expedited consideration.	Corrado, Dienna	0.30	262.50
05/31/18	Attend to correspondence with chambers regarding scheduling issues on various motions seeking expedited consideration and coordinate with parties.	Corrado, Dienna	0.30	262.50
05/31/18	Research re motion to extend exclusivity	Nair, Tara	0.90	481.50

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(0.2); correspondence with D. Corrado re  
same (0.1); call with D. Corrado re same  
(0.1); call with D. Corrado re RSA (0.2);  
revise RSA Order (0.2); and correspondence  
with D. Corrado re same (0.1).

05/31/18	Review and revise exclusivity motion.	Simon, Daniel M.	0.60	552.00
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<b>Total</b>	<b>222.30</b>	<b>USD 186,341.50</b>
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<b>Total Hours</b>	<b>1,636.60</b>
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<b>Total Fees</b>	<b>USD 1,233,798.00</b>
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**Time Summary**

The following legal services were provided by DLA Piper LLP (US):

<b><u>Timekeeper</u></b>	<b><u>Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Wein, Bruce J.	Partner	5.40	1385.00	7,479.00
Califano, Thomas R.	Partner	117.60	1135.00	133,476.00
Albanese, Rachel Ehrlich	Partner	34.10	990.00	33,759.00
Simon, Daniel M.	Partner	215.80	920.00	198,536.00
Nelson, Karen	Partner	1.00	775.00	775.00
Califano, Thomas R.	Partner	15.00	567.50	8,512.50
Albanese, Rachel Ehrlich	Partner	1.00	495.00	495.00
Simon, Daniel M.	Partner	16.00	460.00	7,360.00
Brown, Kathy Owen	Senior Counsel	122.90	920.00	113,068.00
Dembitzer, Naftali Z.	Of Counsel	11.20	925.00	10,360.00
Massiatte, Michael	Of Counsel	12.10	740.00	8,954.00
Corrado, Dienna	Associate	206.80	875.00	180,950.00
Jamison Woods, Crystal	Associate	99.50	800.00	79,600.00
Koltko Rosaluk, Oksana	Associate	29.90	795.00	23,770.50
Zollinger, Andy	Associate	113.90	795.00	90,550.50
Nanes, Rachel	Associate	0.70	770.00	539.00
Avraham, David E.	Associate	188.60	730.00	137,678.00
Angelo, Jason Daniel	Associate	56.00	710.00	39,760.00
Sutton, Mordechai Y	Associate	0.80	690.00	552.00
Boutelle, Betsey Annette	Associate	1.50	635.00	952.50
Stefanova, Marina	Associate	3.80	615.00	2,337.00

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<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nair, Tara	Associate	53.30	535.00	28,515.50
Williams, Jade	Associate	35.60	535.00	19,046.00
O'Connor, Breegan	Associate	1.60	485.00	776.00
Corrado, Dienna	Associate	2.30	437.50	1,006.25
Avraham, David E.	Associate	26.40	365.00	9,636.00
Bernardo, Micala R.	Attorney	25.40	675.00	17,145.00
Doko, Michael	Discovery Spec.	0.20	330.00	66.00
Grant, Derrell	Discovery Spec.	56.50	330.00	18,645.00
Countryman, William Lee	Paralegal	145.60	355.00	51,688.00
Yang, Bonny	Paralegal	0.50	355.00	177.50
Eason-Hall, Erica	Paralegal	0.20	340.00	68.00
Fox, Carolyn B.	Paralegal	0.90	285.00	256.50
Ford, Jenny	Paralegal	1.30	280.00	364.00
Lisko, Stephanie A.	Paralegal	6.70	280.00	1,876.00
Countryman, William Lee	Paralegal	24.70	177.50	4,384.25
Kropf, Valerie	Research Staff	0.80	380.00	304.00
Masters, Melinda F.	Research Staff	1.00	380.00	380.00
<b>Totals</b>		<b>1,636.60</b>		<b>1,233,798.00</b>

**Task Summary**

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	21.80	11,883.50
B112	Creditor Inquiries	2.50	2,059.50
B130	Asset Disposition	8.40	5,975.50
B140	Relief from Stay/Adequate Protection Proceedings	29.70	23,547.00
B145	Utilities	1.00	875.00
B150	Meetings of and Communications with Creditors	5.00	4,907.00
B155	Court Hearing	324.70	225,283.00
B160	Employment Applications	12.10	6,761.50
B170	Fee Applications	17.50	11,077.00
B180	Avoidance Action Analysis	5.50	4,812.50
B185	Assumption/Rejection of Leases and Contracts	12.40	9,709.50
B190	Litigation and Contested Matters	763.20	592,350.50
B195	Non-Working Travel	85.40	31,394.00
B210	Business Operations	89.40	83,056.00
B211	Financial Reports (Monthly Operating Reports & Schedules & S	5.60	4,238.50
B230	Financing/Cash Collections	4.20	4,267.00

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-	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	-
	B240	Tax Issues	21.70	22,218.00	
	B310	Claims Administration and Objections	4.20	3,041.50	
	B320	Plan and Disclosure Statement (including Business Plan)	222.30	186,341.50	
		<b>Totals</b>	<b>1,636.60</b>	<b>1,233,798.00</b>	